QUARTERLY ECONOMIC SUMMARY

DETAILED REPORT

VOLUME 19 NUMBER 1

MANITOBA
BUREAU OF STATISTICS

RIGHT ANSWERS
RIGHT NOW

JUNE 9, 2003

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QUARTERLY ECONOMIC SUMMARY
VOLUME 19 NUMBER 1 - JUNE 9, 2003

ECONOMIC GROWTH AND EXPORTS

The current CONFERENCE BOARD Provincial Outlook (May 2003) indicates real GROSS DOMESTIC PRODUCT (GDP) growth of 2.4% for Manitoba this year, down from the previous forecast of 3.1%. That would put Manitoba in eighth place provincially, although not that far below the anticipated national growth rate of 2.8% growth for 2003. The Board forecast real GDP growth of 2.7% for Manitoba in 2004, sixth place provincially. The Canadian economy is expected to grow by 3.3% in 2004.

The Board expects the manufacturing sector to drive growth in Manitoba over the next couple of years, with gains of 2.4% this year and 2.7% in 2004. The aerospace and transportation equipment sectors are also expected to do well. The construction industry is expected to slow somewhat in 2003 as housing demand weakens. Manitoba's goods-producing sector should grow by an average of 2.8% over the next two years.

The Conference Board expects overall growth in Manitoba's service sector to average 2.5% over the next two years. Transportation, storage and communications are forecast to grow by 2.6% this year and next, in part the result of strength in manufacturing and agriculture. Slower growth this year in wholesale and retail trade (up 1.3%) and in finance, insurance and real estate (up 1.7%) will partly reflect weaker housing starts and non-residential investment spending.

The current AVERAGE OF THE FORECASTERS indicates real GDP growth of 3.1% for Manitoba in 2003, tied with New Brunswick, Ontario and Quebec for third strongest growth rate among the provinces and marginally lower than the consensus forecast of 3.2% for Canada. Manitoba growth in 2004 should edge up slightly to 3.2%, tied with Saskatchewan for the sixth place among the provinces. The Canadian economy is currently forecast to grow by 3.5% in 2004.

Data to March 2003 shows the value of Manitoba EXPORTS TO THE UNITED STATES down 2.4% from the same three months last year, while national exports to the American market rose 8.7%.

Manitoba merchandise exports to the US rose 1.0% in 2002, which was the fifth strongest performance among the provinces. At the national level, exports to the United States declined 2.3% last year, more or less matching a 2.4% loss in 2001.

Most of our export growth in the American market occurred in manufacturing, with an increase of $160.4 million (3.1%) over 2001 levels. Areas of particular strength included: fabricated metal products (up $144 million or 29.2%), food processing (up $84 million or 13.3%) and primary metal industries (up $76 million or 15.8%). Manitoba manufactured exports accounted for 69.7% of our total merchandise exports to the United States, up slightly from 68.3% of the total in 2001.

Manitoba TOTAL FOREIGN MERCHANDISE EXPORTS as of March 2003 were 3.0% lower than during the same three months last year, while total Canadian exports rose 8.3%.

Manitoba's total foreign merchandise exports declined 3.1% in 2002 compared with 2001 as slow growth in US sales combined with an 18.2% decrease in sales to non-US markets. Total merchandise exports at the national level fell by 2.7% last year, only slightly more than the 2.5% decrease in 2001.

OTHER AGGREGATE INDICATORS

Manitoba's TOTAL POPULATION was estimated at 1,150,600 persons as of January 1, 2003, up 300 persons from the October 1, 2002 estimate. Population growth continues on an annual basis, with Manitoba's increase since January 1, 2002 estimated at 2,400 persons, or 0.2%. The majority of Manitoba's estimated population gain during 2002 was the result of natural increase.

We recorded a net loss of 4,360 persons to other provinces through INTERPROVINCIAL MIGRATION in 2002, down 1,352 persons from a net loss of 5,712 persons in 2001. In 2002, Manitoba gained population on a net basis chiefly from Quebec (136) and Saskatchewan (114) while most of the losses (as in past quarters) were to Alberta (-2,517), British Columbia (-1,211) and Ontario (-704).

Interprovincial migration is generally offset to some degree by other types of population movement (international migration, Canadian citizens returning from abroad, non-permanent residents and Canadians temporarily abroad). When these other forms of population movement were combined with interprovincial migration, Manitoba recorded an overall NET MIGRATION loss of 1,081 persons in 2002, almost two and one-half times less than the net loss of 2,614 persons in 2001.

Cautionary Note on Data Quality:

Statistics Canada normally bases its estimates of interprovincial migration on change of address information contained in Child Tax Benefit files maintained by Canada Customs and Revenue Agency (CCRA). For whatever reason, Statistics Canada has been unable to obtain this information from CCRA for most of 2002. Our understanding is that for the nine months of data released so far, only April and May of 2002 are based on information from the Child Tax Benefit file. Statistics Canada has filled in the missing seven months of data by using "adjusted" estimates for the same months in 2001.

Their release accompanying the third quarter data includes a notice to users stating that "since preliminary interprovincial migration data on the number of children from July to September 2002 were not available, migration data of the preliminary number of children from the corresponding months of 2001 were used."

This situation casts legitimate doubt on the credibility of the current migration and population release from Statistics Canada.

TOTAL NEW CAPITAL INVESTMENT for Manitoba is forecast at $5.96 billion this year, up $164.4 million (2.8%) from the revised 2002 level of $5.79 billion. That is the fifth strongest performance among the provinces and slightly above the forecast national gain of 2.1%.

Manitoba PRIVATE SECTOR CAPITAL INVESTMENT this year is forecast to total $4.38 billion, up $17.1 million (0.4%) from last year. Private sector capital investment at the national level is forecast to increase by 0.9% in 2003. Growth areas for Manitoba in 2003 include the manufacturing sector (up $28.5 million or 5.3%) after two years of declines, transportation and warehousing (up $37.3 million or 8.5%) and retail trade (up $29.7 million or 16.8%). Increases were also noted in finance and insurance (up $14.8 million or 4.1%) and real estate, rental and leasing (up $21.9 million or 10.3%).

Manitoba PUBLIC SECTOR CAPITAL INVESTMENT this year is forecast to total $1.58 billion, up $147.3 million (10.3%) from last year. Much of that increase is in federal and local government administration, up a combined total of $121.2 million. Spending on educational services is forecast to rise $22.2 million or 22.4% in 2003.

TOTAL EMPLOYMENT in the province averaged 568,700 persons on an year-to-date basis for the first five months of 2003, up 4,700 jobs or 0.8% from the average level for the same period last year. Our provincial performance ranking on this basis was ninth place among the provinces and our job growth rate was less than Canada's 2.8% increase so far this year.

Manitoba's employment growth in the first five months of 2003 was roughly split between part-time and full-time jobs. PART-TIME EMPLOYMENT grew by 2,600 jobs (2.3%) while FULL-TIME EMPLOYMENT grew by 2,100 jobs (0.5%). Manitoba's 0.5% gain in full-time jobs for the first five months of this year is ninth place among the provinces and less than Canada's 2.5% gain.

On an industry basis, all of Manitoba's employment growth on a year-to-date basis for the first five months of 2003 compared with the same period in 2002 was in the service sector, with a current gain of 4,900 jobs. Some of this growth was offset by a decline in the goods-producing sector of the economy, which registered a net loss of 200 jobs in the first five months of 2003.

The UNEMPLOYMENT RATE averaged 4.7% for the first five months of 2003, down from 5.3% for the same period last year. Canada's unemployment rate has averaged 7.5%, down from the previous year's 7.7%. Our current year-to-date average unemployment rate of 4.7% was the lowest rate in the country. Alberta at 5.4% has the second lowest average rate.

Manitoba's YOUTH UNEMPLOYMENT RATE for the first five months of 2003 averaged 9.2%, the lowest rate in the country and lower than the national rate of 13.4%. Manitoba's rate has decreased by 1.8 percentage points compared to the same five months last year. The national rate has decreased by 0.4 percentage points in the same time period.

Data as of March 2003 shows AVERAGE WEEKLY EARNINGS in Manitoba up 1.0% over the same three months last year. At the national level, average weekly earnings grew by 1.5%.

The Manitoba ALL ITEMS CONSUMER PRICE INDEX rose 2.4% in April 2003 compared with April 2002, down from an annual rate of 3.5% in March. A 7.9% drop in gasoline prices

between March and April was the main cause of the slowdown in the annual rate last month. Canada's annual rate of price increase in April was 3.0%, down from 4.3% in March.

Manitoba's annual inflation rate of 2.4% in April was the fourth lowest among the provinces. The lowest annual rate last month was in Saskatchewan at 2.1% while the highest annual rate as of April was in Alberta, at 5.9%. The Winnipeg all items index rose 2.3% in April, down from an annual rate of 3.4% in March.

On an annual basis for 2002, Manitoba's all items index was 1.6% higher than the average for 2001, the lowest increase among the provinces and below Canada's 2.2% gain.

SECTORAL INDICATORS

TOTAL FARM CASH RECEIPTS rose for the third consecutive year to $3.8 billion in 2002, the result of a 23.5% increase in crop receipts as tight supplies pushed up prices. Farm cash receipts for the first quarter of 2003 totaled $1.0 billion, a 7.1% increase from the first quarter of 2002.

CROP RECEIPTS in 2002 recorded an increase. Canola revenues, which accounted for just under a third of the gain rose 32.9% in the wake of strong price increases. Wheat prices continued to rebound from recent lows. Along with an increase in the Canadian Wheat Board (CWB) payments, these higher prices pushed receipts for wheat up 7.5%.

Crop receipts have continued to increase in the first quarter of 2003, increasing 14.8% from the first quarter of 2002 to a level of $509.9 million. Despite a decline of 19.4% in wheat marketings in the first quarter of 2003, a 36.2% increase in the price of wheat from the first quarter of 2001 pushed wheat receipts up 17.8%. A price increase of 29.6% coupled with a 12.9% increase in markets resulted in a 46.3% increase in Canola receipts in the first quarter of 2003 compared to the first quarter of 2002.

LIVESTOCK RECEIPTS declined 3.4% in 2002. Receipts for both hogs and cattle decreased. Hog receipts fell 6.7% to $714.5 million. This decline was driven by a 10.0% drop in slaughter receipts as prices dropped 19.6%. However, the number of slaughter hogs sold continued its upward climb, rising 12.6%. Weaker prices also adversely affected cattle receipts as prices in both the slaughter and export markets fell from their recent highs. Despite the 3.9% decline, cattle and calves revenues remained above the previous five-year average.

In contrast to the 14.8% increase in crop receipts, livestock receipts in the first quarter of 2003 increased only 0.4% to $447.8 million from this time last year. This is primarily due to a decrease of 8.8% in the price of cattle and a 5.2% decrease in the price of hogs.

DIRECT PAYMENTS to producers declined 42.7% to $219.0 million in 2002. While Net Income Stabilization Assistance (NISA), withdrawals increased 32.5% to $77.7 million they could not offset lower payments delivered through the income disaster assistance programs and Canada-Manitoba Assistance Programs (CMAP). Most of the decrease was attributed to the completion of the one-time payment through the Canada-Manitoba Adjustment Program 2 (CMAP 2). Crop insurance payments declined 8.2% in 2002 from 2001.

In the first quarter of 2003 program payments fell marginally (0.5%) to $63.3 million, from the first quarter of 2002. Crop Insurance payments increased 20.5% but this was not sufficient enough to offset the 36.1% decline in Income Disaster Assistance programs.

Data to March 2003 shows Manitoba MANUFACTURING SHIPMENTS up 4.3% compared with the first three months of 2002, fifth place among the provinces. Manufacturing shipments at the national level were up 5.9% for the same period.

Growth areas in the first three months of 2003 included fabricated metal products (up $73 million of 49.2%, chemical products (up $33 million or 25.1%) and clothing industries (up $11 million or 16.5%). Areas of declining growth include machinery (down $33 million or 12.5%) and printing (down $11 million or 10.1%).

New capital investment in Manitoba's manufacturing sector is forecast to rise 5.3% in 2003, following declines of 12.0% in 2001 and 4.0% in 2002. Manitoba's growth in manufacturing capital investment is expected to be fourth best among the provinces and slightly lower than Canada's 6.6% gain.

On a cumulative basis for the first three months of 2003 Manitoba RETAIL SALES rose 2.3% from the same period last year, seventh place among the provinces and behind Canada's 4.7% increase. Sales in Winnipeg were up 4.3% in the first three months of 2003, while sales in the rest of the province were down 0.8% from the same period last year.

On a year-to-date basis for the first four months of 2003, Manitoba recorded 507 URBAN HOUSING STARTS, up 15.2% from the total of 440 starts for the same four months last year. Our growth in the first four months of 2003 is the fourth best among the provinces and greater than the national increase of 6.9% so far this year.

In total for 2002, there were 2,166 urban starts in Manitoba, up 32.6% over the previous year. Manitoba's performance on this basis ranked in fifth place among the provinces, ahead of Canada's 25.9% increase. Our 32.6% annual gain in 2002 represents a sharp increase from the 8.9% gain recorded in 2001 and is our best growth rate since the 33.9% gain in 1997.

There were 520 HOUSING STARTS IN ALL AREAS of the province during the first quarter of 2003, up 7.9% over the same quarter in 2002 and sixth place among the provinces. Housing starts at the national level rose 5.9% over the same period.

For the first four months of 2003, the value of Manitoba BUILDING PERMITS totalled $386.8 million for an increase of 49.2% over the same period in 2002, and the largest growth among the provinces. At the national level, building permits were up 3.1%. Manitoba's substantial increase was the result of two major hospital projects.

Data as of April 2003 shows non-residential permits increased by $110.2 million or 75.3% over the same four months in 2002. In addition, residential permits were up by $17.5 million or 15.5%. As stated earlier, the non-residential increase can be attributed to the increase in the institutional and government component, which was up $77.8 million plus the growth of $51.6 million from the commercial component. The industrial sector however declined by $19.2 million in the first four months of 2003 when compared to the same period in 2002.

SUMMARY OF CURRENT ECONOMIC INDICATORS
YEAR TO DATE SUMMARY
AS OF JUN 09, 2003

	DATE	% CHANGE MANITOBA	% CHANGE CANADA	CURRENT MB RANK
AT OR ABOVE CANADIAN AVERAGE				
Building Permits	Apr 2003	49.2	3.1	1
Total Unemployment Rate (S.A.)	May 2003	4.7	7.5	1
Farm Cash Receipts	1stQ 2003	7.1	2.3	2
Consumer Price Index	Apr 2003	3.4	4.1	2
Urban Housing Starts (2)	Apr 2003	15.2	6.9	4
Capital Investment	2003	2.8	2.1	5
BELOW CANADIAN AVERAGE				
Manufacturing Shipments	Mar 2003	4.3	5.9	5
Population	Jan 2003	0.2	0.8	6
Real GDP At Market Prices	2002	3.1	3.7	7
Retail Trade	Mar 2003	2.3	4.7	7
Construction Work	2003	-1.7	3.1	7
Real GDP At Basic Prices (1)	2002	2.8	3.1	9
Total Employment (S.A.)	May 2003	0.8	2.8	9
Average Weekly Earnings	Mar 2003	1.0	1.5	10

All Data Sources Are Statistics Canada Unless Otherwise Indicated.
Data Source: (1) Conference Board
(2) Canada Mortgage and Housing Corporation

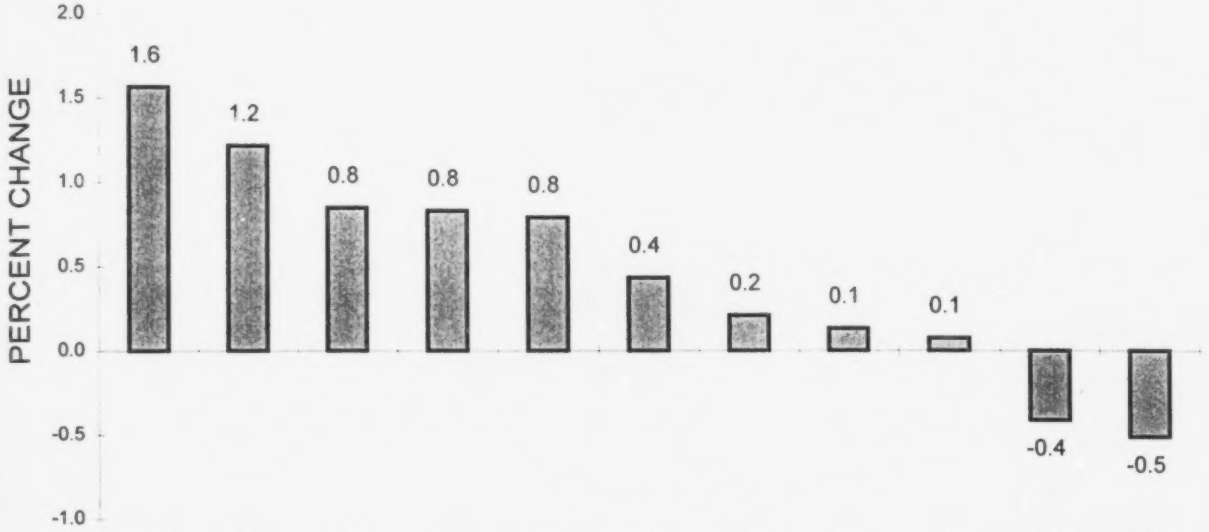
SUMMARY OF ECONOMIC INDICATORS, MANITOBA

JUNE 09, 2003

	POPULATION (THOUS.)	S.A. TOTAL EMPLOYED (THOUS.)	S.A. TOTAL UNEMPL. RATE (%)	AVG WKLY EARNINGS INDUSTR. AGGREGATE ($)	CPI MAN ALL ITEMS (1992=100)	TOTAL CAPITAL INVESTMENT ($MILLION)	REAL GDP MARKET PRICES ($MILLIONS)	REAL GDP BASIC PRICES ($MILLIONS)	FARM CASH RECEIPTS ($MILLION)	MFG SHIPMENTS ($MILLION)	RETAIL TRADE ($MILLION)	URBAN HOUSING STARTS (NO.)	BLDG. PERMITS ($MILLION)	NEW CONST WORK PERFORMED ($MILLIONS)
1998	1,137.9	535.7	5.5	566.53	113.0	5,152.3	31,011	28,788	2,961.7	10,372.5	8,772.8	1,856	1,031.8	2,775.6
1999	1,142.5	542.7	5.6	567.67	115.2	5,237.2	31,585	29,435	2,959.1	10,656.3	9,026.2	2,094	879.4	2,725.5
2000	1,146.4	554.4	4.9	588.37	118.1	5,181.3	32,341	30,257	3,178.0	11,344.4	9,396.5	1,499	853.9	2,459.7
2001	1,149.1	557.9	5.0	593.92	121.2	5,709.5	32,838	30,680	3,691.3	11,465.6	9,936.5	1,633	739.2	2,805.1
2002	1,150.8	567.0	5.2	606.43	123.1	5,795.4	33,865	31,548	3,827.4	11,537.5	10,648.6	2,166	888.9	2,947.7
2003						5,959.8								2,898.8
2002														
JAN	1,148.2	565.5	5.1	600.76	120.6				953.8	911.4	754.6	78	44.6	
FEB		560.4	5.8	603.06	120.6					860.5	720.0	92	77.9	
MAR		567.1	5.0	603.27	121.5					932.5	835.0	117	58.8	
APR	1,149.1	563.1	5.4	604.29	122.5				794.5	1,006.6	897.3	153	77.9	
MAY		564.0	5.3	605.00	123.2					1,046.4	951.1	215	107.3	
JUN		568.5	4.9	605.61	123.6					964.5	919.1	231	81.7	
JUL	1,150.8	568.6	5.2	608.81	123.8				906.2	940.4	920.6	236	96.4	
AUG		566.8	5.2	608.19	124.1					965.8	949.3	198	82.5	
SEP		568.4	4.9	607.25	123.9					977.6	852.4	349	78.4	
OCT	1,150.3	569.5	5.4	609.11	123.8				1,173.0	1,021.5	891.6	236	93.9	
NOV		570.2	5.3	609.28	124.6					979.7	904.4	161	43.7	
DEC		572.1	4.9	612.58	124.6					930.7	1,053.2	100	45.9	
2003														
JAN	1,150.6	567.3	4.9	608.32	125.0				1,021.1	915.6	783.9	138	40.4	
FEB		566.7	5.1	608.34	125.5					915.6	733.0	113	49.0	
MAR		567.2	4.8	607.96	125.7					990.3	846.9	107	70.7	
APR		570.3	4.3		125.4							149	226.7	
MAY		572.0	4.5											
YTD	1,150.6	568.7	4.7	608.21	125.4				1,021.1	2,821.6	2,363.9	507	386.8	
						% CHANGE (YEAR OVER YEAR)								
1998	0.1	1.9		2.7	1.3	2.2	4.2	4.8	-3.7	6.6	2.1	11.5	49.6	8.3
1999	0.4	1.3		0.2	1.9	1.6	1.9	2.2	-0.1	2.7	2.9	12.8	-14.8	-1.8
2000	0.3	2.2		3.6	2.5	-1.1	2.4	2.8	7.4	6.5	4.1	-28.4	-2.9	-9.8
2001	0.2	0.6		0.9	2.8	10.2	1.5	1.4	16.2	1.1	5.7	8.9	-13.4	14.0
2002	0.1	1.6		2.1	1.6	1.5	3.1	2.8	3.7	0.6	7.2	32.6	20.3	5.1
2003						2.8								-1.7
CURR/ PREV YTD	0.2	0.8		1.0	3.4				7.1	4.3	2.3	15.2	49.2	
MB 02/01	7	7	1	7	1	5	3	3	3	8	3	5	4	5
RK 03/02	6	9	1	10	2	5	7	9	2	5	7	4	1	7

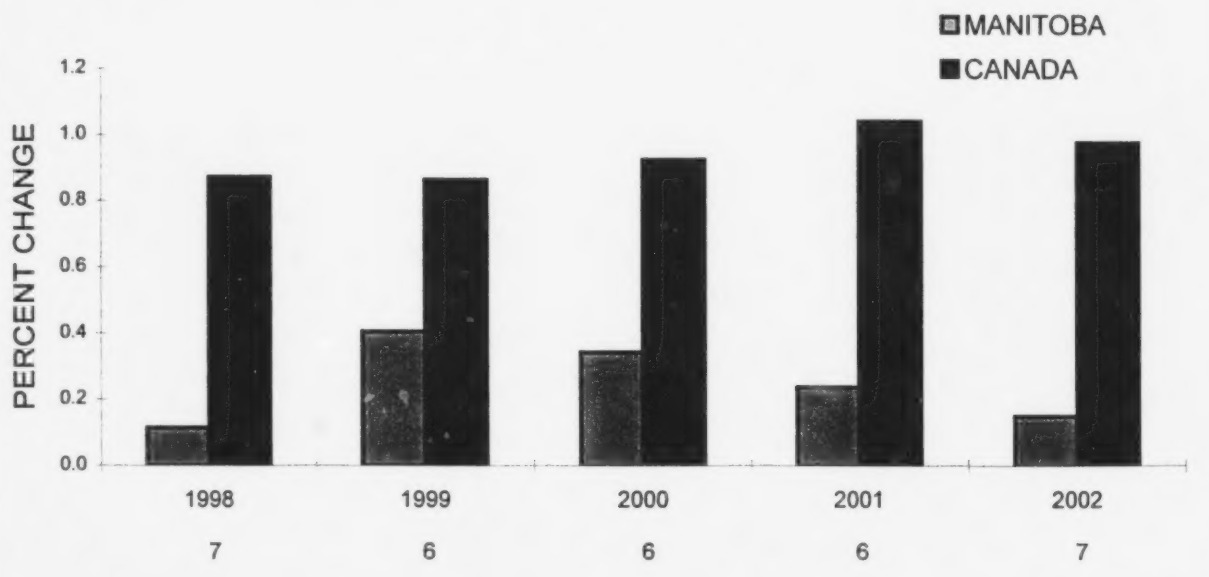
All data sources are Statistics Canada with these exceptions: Real GDP at Basic Prices (Conference Board) and Housing Starts (CMHC). All data is actual unless specified as seasonally adjusted (S.A.).
Ranking is in ascending numerical order from best performance (1) to worst (10).

CHART 1 POPULATION ESTIMATES
(PERCENT CHANGE JAN TO JAN 2003/2002)



DATA SOURCE: STATISTICS CANADA

(PERCENT CHANGE 1998 - 2002)



DATA SOURCE: STATISTICS CANADA
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
JUNE 9, 2003

POPULATION ESTIMATES (THOUSANDS OF PERSONS)

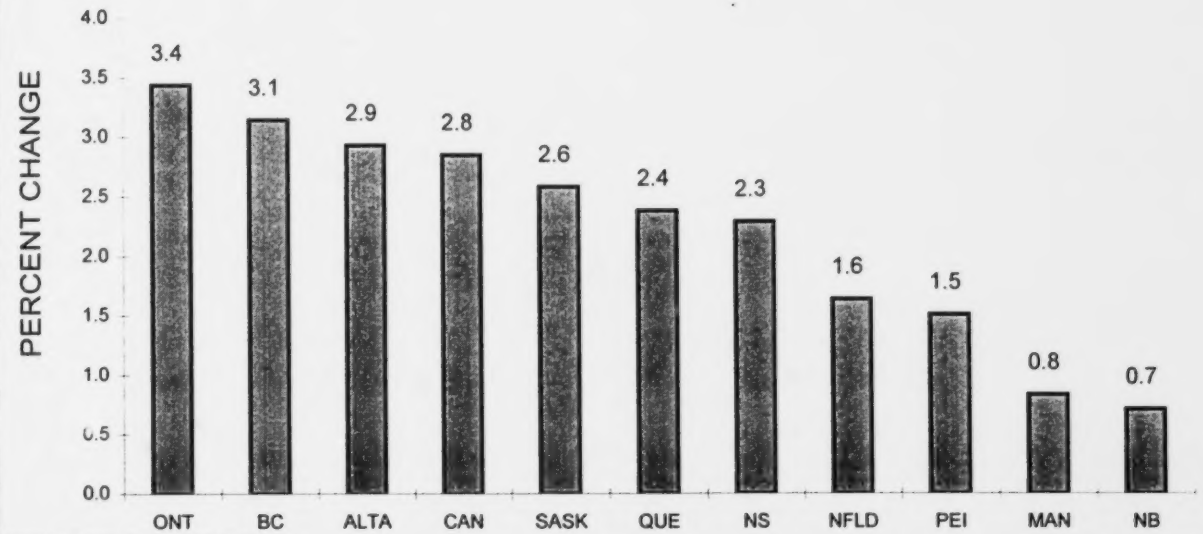
	MAN	CAN	NFLD	PEI	NS	NB	QUE	ONT	SASK	ALTA	BC
1998	1,137.9	30,248.4	545.3	136.9	936.1	753.3	7,323.6	11,387.4	1,024.9	2,906.8	3,997.1
1999	1,142.5	30,509.3	540.9	137.8	941.2	755.5	7,351.2	11,527.9	1,025.6	2,959.6	4,028.3
2000	1,146.4	30,790.8	537.9	138.3	942.3	755.6	7,381.8	11,697.6	1,022.0	3,009.9	4,060.1
2001	1,149.1	31,110.6	533.8	138.9	942.9	756.0	7,417.7	11,894.9	1,017.1	3,059.1	4,101.6
2002	1,150.8	31,414.0	531.6	139.9	944.8	756.7	7,455.2	12,068.3	1,011.8	3,113.6	4,141.3
2002											
JAN	1,148.2	31,240.5	533.3	139.3	943.8	755.4	7,435.5	11,964.1	1,014.4	3,086.0	4,120.9
APR	1,149.1	31,315.3	531.7	139.6	943.8	755.6	7,444.3	12,009.2	1,012.7	3,098.8	4,131.0
JUL	1,150.8	31,414.0	531.6	139.9	944.8	756.7	7,455.2	12,068.3	1,011.8	3,113.6	4,141.3
OCT	1,150.3	31,485.6	531.5	140.3	945.2	756.6	7,464.2	12,108.9	1,010.0	3,127.6	4,151.0
2003											
JAN	1,150.6	31,499.6	531.1	140.4	944.5	756.4	7,467.6	12,109.5	1,009.2	3,134.3	4,155.8

	% CHANGE (YEAR OVER YEAR)										MAN. RANK
1998	0.1	0.9	-1.6	0.0	0.2	-0.1	0.3	1.2	0.3	2.5	0.9	7
1999	0.4	0.9	-0.8	0.7	0.5	0.3	0.4	1.2	0.1	1.8	0.8	6
2000	0.3	0.9	-0.6	0.4	0.1	0.0	0.4	1.5	-0.4	1.7	0.8	6
2001	0.2	1.0	-0.8	0.4	0.1	0.1	0.5	1.7	-0.5	1.6	1.0	6
2002	0.1	1.0	-0.4	0.7	0.2	0.1	0.5	1.5	-0.5	1.8	1.0	7
JAN 03/ JAN 02	0.2	0.8	-0.4	0.8	0.1	0.1	0.4	1.2	-0.5	1.6	0.8	6

DATA SOURCE: STATISTICS CANADA
NOTE: ANNUAL ESTIMATES ARE AS OF JULY 1ST

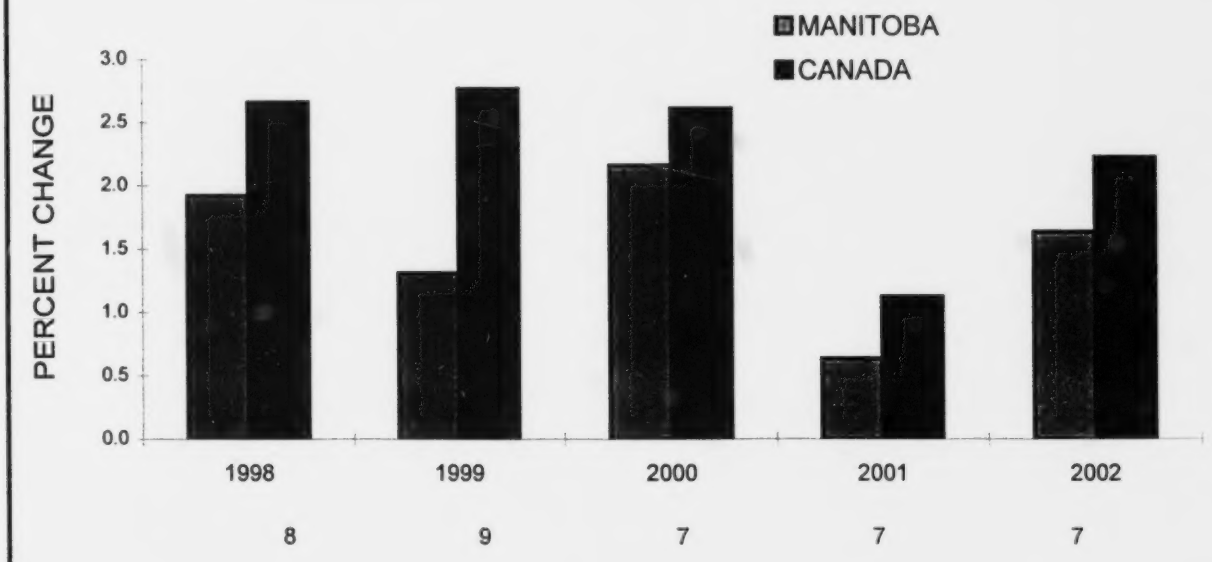
MANITOBA BUREAU OF STATISTICS
JUN. 9 2003

CHART 2 EMPLOYED LABOUR FORCE (SEASONALLY ADJUSTED)
(PERCENT CHANGE JAN TO MAY 2003/2002)



DATA SOURCE: STATISTICS CANADA

(PERCENT CHANGE 1998 - 2002)



DATA SOURCE: STATISTICS CANADA
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
JUNE 9, 2003

EMPLOYED LABOUR FORCE (THOUSANDS OF PERSONS) - SEASONALLY ADJUSTED

	MAN	CAN	NFLD	PEI	NS	NB	QUE	ONT	SASK	ALTA	BC
1998	535.7	14,140.4	194.2	60.4	398.9	317.8	3,281.5	5,490.0	476.3	1,515.4	1,870.2
1999	542.7	14,531.2	204.9	61.3	408.6	328.4	3,357.4	5,688.1	480.1	1,553.3	1,906.4
2000	554.4	14,909.7	204.6	64.5	419.5	334.4	3,437.7	5,872.1	485.0	1,588.2	1,949.1
2001	557.9	15,076.8	211.3	65.9	423.3	334.4	3,474.5	5,962.7	472.4	1,632.1	1,942.4
2002	567.0	15,411.8	213.9	67.1	428.4	345.6	3,592.7	6,068.0	482.0	1,673.8	1,973.4
2002											
JAN	565.5	15,180.5	213.2	65.7	426.1	341.0	3,520.0	5,980.6	471.1	1,655.0	1,942.4
FEB	560.4	15,187.9	212.5	66.1	423.2	342.1	3,531.6	5,996.9	476.6	1,644.9	1,933.7
MAR	567.1	15,268.1	215.5	66.3	425.5	346.8	3,557.9	6,014.0	475.6	1,654.2	1,945.3
APR	563.1	15,305.0	217.4	68.1	427.4	346.6	3,584.6	6,014.1	474.0	1,652.7	1,957.2
MAY	564.0	15,338.4	214.4	66.6	430.7	345.9	3,604.1	6,030.6	480.0	1,657.5	1,944.8
JUN	568.5	15,401.2	218.0	66.7	428.7	344.6	3,611.3	6,039.1	482.3	1,667.9	1,974.1
JUL	568.6	15,430.8	216.2	66.4	424.7	343.5	3,600.4	6,051.9	480.1	1,691.2	1,987.8
AUG	566.8	15,487.3	216.1	67.4	429.9	343.9	3,594.8	6,093.7	482.3	1,690.8	2,001.6
SEP	568.4	15,523.6	213.1	68.3	429.6	348.8	3,606.0	6,124.3	487.4	1,676.3	2,001.3
OCT	569.5	15,559.4	211.3	67.6	429.5	347.4	3,619.2	6,142.1	490.2	1,684.7	1,997.9
NOV	570.2	15,602.4	209.1	67.7	431.5	349.7	3,627.9	6,156.2	491.9	1,700.9	1,997.2
DEC	572.1	15,649.7	213.5	67.9	432.3	350.0	3,654.1	6,166.0	491.7	1,707.5	1,994.6
2003											
JAN	567.3	15,647.6	217.0	67.6	434.3	349.4	3,646.8	6,191.5	488.2	1,695.4	1,990.3
FEB	566.7	15,702.8	218.6	67.8	435.4	350.2	3,655.3	6,219.9	487.6	1,699.3	2,002.0
MAR	567.2	15,717.0	218.7	67.2	436.3	351.4	3,634.5	6,237.0	487.4	1,697.6	2,019.7
APR	570.3	15,698.2	217.8	67.4	439.0	346.1	3,646.8	6,210.5	487.3	1,700.7	2,012.3
MAY	572.0	15,685.1	218.4	67.8	436.6	337.5	3,637.5	6,209.6	488.1	1,713.2	2,004.5
YTD AVG	568.7	15,690.1	218.1	67.6	436.3	346.9	3,644.2	6,213.7	487.7	1,701.2	2,005.8

	% CHANGE (YEAR OVER YEAR)										MAN. RANK
1998	1.9	2.7	2.6	2.0	3.8	2.3	2.7	3.3	1.3	3.9	0.1	8
1999	1.3	2.8	5.5	1.5	2.4	3.3	2.3	3.6	0.8	2.5	1.9	9
2000	2.2	2.6	-0.1	5.2	2.7	1.8	2.4	3.2	1.0	2.2	2.2	7
2001	0.6	1.1	3.3	2.2	0.9	0.0	1.1	1.5	-2.6	2.8	-0.3	7
2002	1.6	2.2	1.2	1.8	1.2	3.3	3.4	1.8	2.0	2.6	1.6	7
YTD 03/ YTD 02	0.8	2.8	1.6	1.5	2.3	0.7	2.4	3.4	2.6	2.9	3.1	9

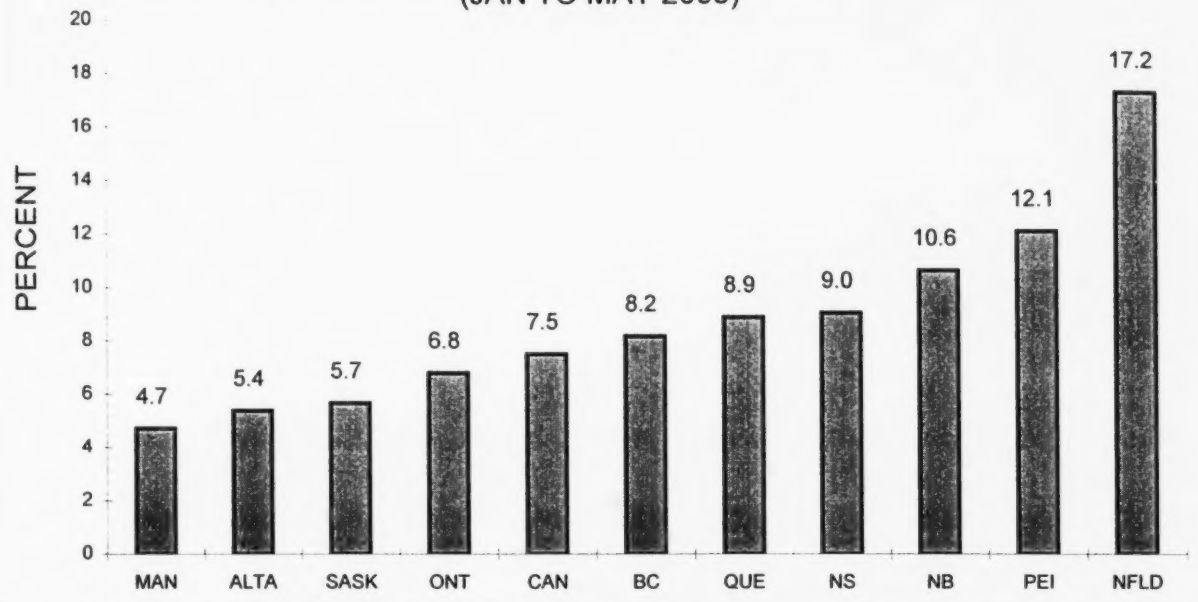
DATA SOURCE: STATISTICS CANADA

NOTE: YEAR-TO-DATE PERCENT CHANGE IS BASED ON YEAR-TO-DATE AVERAGES.

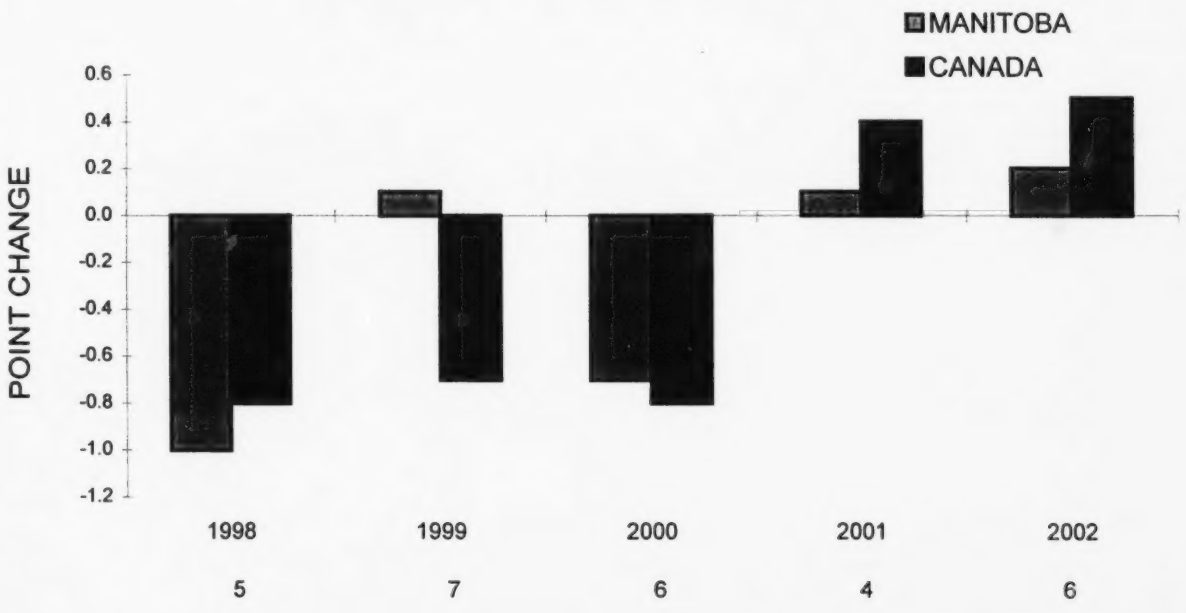
MANITOBA BUREAU OF STATISTICS

JUN. 9 2003

CHART 3 UNEMPLOYMENT RATE (SEASONALLY ADJUSTED)
(JAN TO MAY 2003)



(POINT CHANGE 1998 - 2002)



NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM LARGEST DECREASE OR SMALLEST INCREASE (1) TO LARGEST INCREASE OR SMALLST DECREASE (10).

MANITOBA BUREAU OF STATSTICS
JUNE 9, 2003

UNEMPLOYMENT RATE (%) - SEASONALLY ADJUSTED

	MAN	CAN	NFLD	PEI	NS	NB	QUE	ONT	SASK	ALTA	BC	MAN. RANK
1998	5.5	8.3	18.0	13.8	10.5	12.2	10.3	7.2	5.7	5.6	8.8	1
1999	5.6	7.6	16.9	14.4	9.6	10.2	9.3	6.3	6.1	5.7	8.3	1
2000	4.9	6.8	16.7	12.0	9.1	10.0	8.4	5.7	5.2	5.0	7.2	1
2001	5.0	7.2	16.1	11.9	9.7	11.2	8.7	6.3	5.8	4.6	7.7	2
2002	5.2	7.7	16.9	12.1	9.7	10.4	8.6	7.1	5.7	5.3	8.5	1
2002												
JAN	5.1	7.9	17.1	12.9	9.8	11.3	9.0	7.4	5.9	4.8	8.8	2
FEB	5.8	7.8	17.4	14.2	10.3	11.0	9.2	6.9	5.7	5.1	8.7	3
MAR	5.0	7.7	16.6	12.4	9.7	10.3	8.8	7.1	5.7	4.9	9.0	2
APR	5.4	7.6	15.5	11.3	9.8	10.1	8.6	7.1	5.9	5.2	8.7	2
MAY	5.3	7.7	16.8	11.4	9.7	9.8	8.3	7.0	5.8	5.9	9.5	1
JUN	4.9	7.5	15.9	12.1	9.3	9.6	8.2	7.1	5.3	5.5	8.7	1
JUL	5.2	7.6	15.2	12.3	9.8	10.5	8.6	7.1	5.3	5.3	8.2	1
AUG	5.2	7.5	16.1	12.4	9.7	10.4	8.6	7.1	5.4	5.2	7.7	1
SEP	4.9	7.7	17.2	11.7	9.8	10.2	8.4	7.3	5.5	5.8	8.2	1
OCT	5.4	7.6	18.2	11.6	9.4	10.8	8.1	7.1	5.8	5.7	8.3	1
NOV	5.3	7.5	18.5	11.4	9.5	10.3	8.6	6.7	5.9	5.2	8.5	2
DEC	4.9	7.5	18.5	10.9	9.4	10.3	8.5	7.0	5.6	4.9	8.4	1
2003												
JAN	4.9	7.4	17.9	11.1	9.4	10.2	8.4	6.8	5.8	5.5	8.2	1
FEB	5.1	7.4	17.5	11.5	8.9	10.7	8.6	6.7	6.0	5.1	8.2	1
MAR	4.8	7.3	17.1	12.8	9.3	9.8	8.9	6.5	5.6	5.2	7.7	1
APR	4.3	7.5	17.3	12.7	8.6	10.3	9.1	6.8	5.4	5.5	8.1	1
MAY	4.5	7.8	16.4	12.2	8.9	12.0	9.3	7.1	5.5	5.6	8.6	1
YTD AVG	4.7	7.5	17.2	12.1	9.0	10.6	8.9	6.8	5.7	5.4	8.2	1
					CHANGE IN POINTS (YEAR OVER YEAR)							
1998	-1.0	-0.8	-0.6	-1.6	-1.6	-0.5	-1.1	-1.2	-0.2	-0.2	0.4	
1999	0.1	-0.7	-1.1	0.6	-0.9	-2.0	-1.0	-0.9	0.4	0.1	-0.5	
2000	-0.7	-0.8	-0.2	-2.4	-0.5	-0.2	-0.9	-0.6	-0.9	-0.7	-1.1	
2001	0.1	0.4	-0.6	-0.1	0.6	1.2	0.3	0.6	0.6	-0.4	0.5	
2002	0.2	0.5	0.8	0.2	0.0	-0.8	-0.1	0.8	-0.1	0.7	0.8	
MAY 03/ MAY 02	-0.6	-0.3	0.6	-0.4	-0.8	0.1	0.1	-0.3	-0.1	0.2	-0.8	

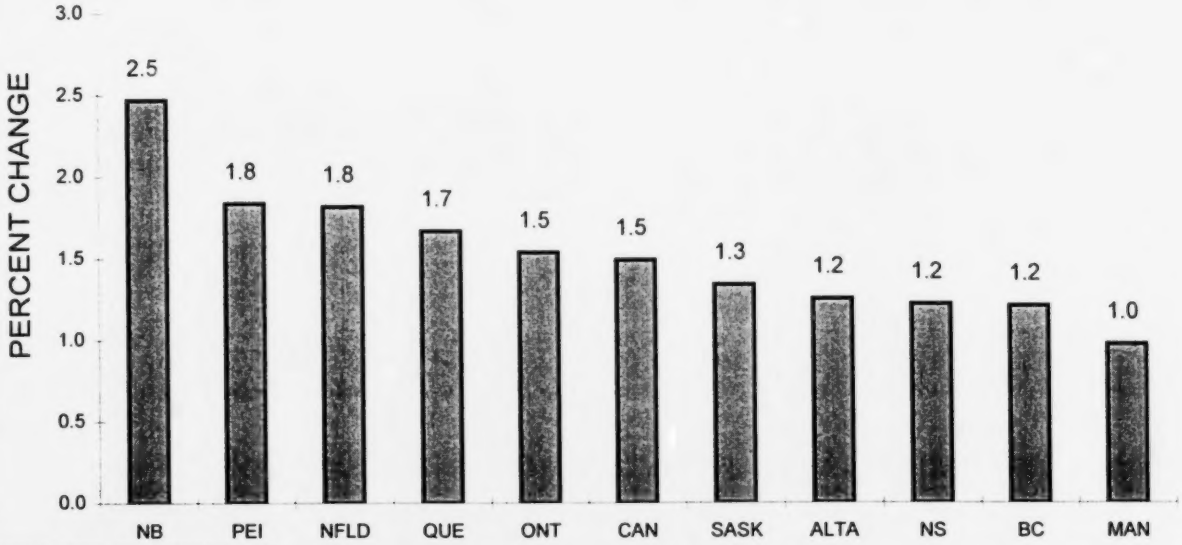
DATA SOURCE: STATISTICS CANADA

NOTE: YEAR-TO-DATE POINT CHANGE IS BASED ON YEAR-TO-DATE AVERAGES.

MANITOBA BUREAU OF STATISTICS

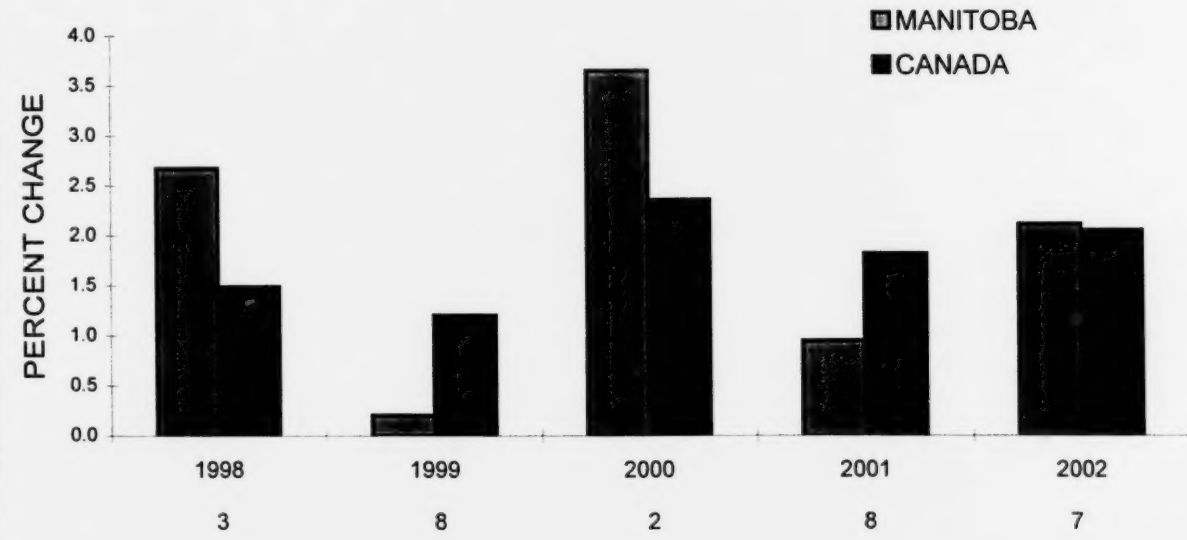
JUN. 9 2003

CHART 4 AVERAGE WEEKLY EARNINGS
(PERCENT CHANGE JAN TO MAR 2003/2002)



DATA SOURCE: STATISTICS CANADA

(PERCENT CHANGE 1998 - 2002)



DATA SOURCE: STATISTICS CANADA
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
JUNE 9, 2003

AVERAGE WEEKLY EARNINGS, INDUSTRIAL AGGREGATE (DOLLARS)

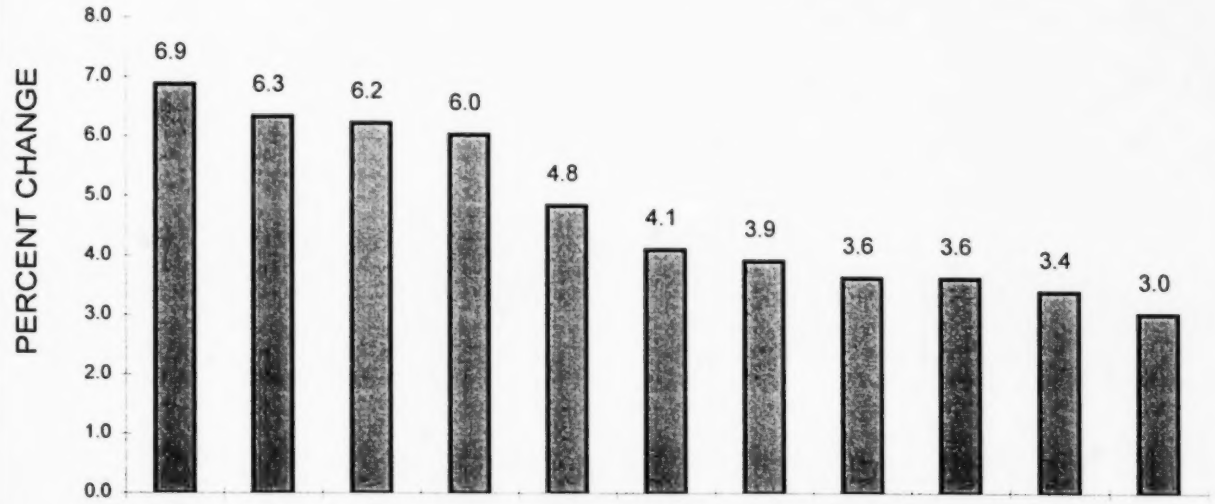
	MAN	CAN	NFLD	PEI	NS	NB	QUE	ONT	SASK	ALTA	BC
1998	566.53	632.85	565.04	514.35	549.20	553.12	602.35	672.12	564.37	636.36	643.03
1999	567.67	640.45	575.11	512.61	549.11	561.52	605.73	682.95	570.25	645.40	650.91
2000	588.37	655.51	592.78	522.73	562.64	585.77	616.20	699.14	587.44	664.78	662.73
2001	593.92	667.38	602.65	526.40	574.11	593.67	627.61	712.87	598.68	683.79	667.86
2002	606.43	681.02	619.38	540.75	590.61	608.21	644.59	726.07	610.76	699.18	674.74
2002											
JAN	600.76	675.18	617.34	539.64	587.30	600.74	639.38	718.89	607.31	695.82	667.06
FEB	603.06	676.75	619.10	537.96	588.36	600.40	639.88	720.40	608.17	696.24	673.08
MAR	603.27	676.72	616.60	538.27	588.41	600.69	639.91	720.82	608.19	696.87	671.61
APR	604.29	677.88	613.72	538.96	586.04	600.83	641.16	722.40	606.96	697.90	672.73
MAY	605.00	678.26	612.84	541.71	587.73	603.76	642.06	723.41	607.12	696.43	671.70
JUN	605.61	680.00	613.29	537.70	589.71	605.37	643.10	725.45	608.22	697.82	675.54
JUL	608.81	681.61	617.05	537.10	591.39	610.69	643.50	727.70	608.17	700.95	674.77
AUG	608.19	682.58	619.13	536.69	591.02	610.81	645.70	729.00	608.07	699.78	675.42
SEP	607.25	683.47	621.67	538.82	589.66	613.71	647.05	729.80	614.36	700.80	674.96
OCT	609.11	685.16	625.68	544.67	595.16	616.78	650.66	730.30	616.12	701.40	676.82
NOV	609.28	686.06	627.04	546.62	596.05	617.28	650.72	731.05	615.85	702.53	679.48
DEC	612.58	688.58	629.14	550.90	596.53	617.46	651.99	733.63	620.53	703.56	683.74
2003											
JAN	608.32	686.48	628.31	549.27	594.80	615.10	650.71	731.29	612.72	701.98	681.61
FEB	608.34	686.61	629.91	550.14	594.73	613.54	650.07	731.18	617.90	707.45	679.58
MAR	607.96	685.75	628.46	546.13	595.97	617.69	650.35	730.78	617.39	705.60	674.80
YTD AVG	608.21	686.28	628.89	548.51	595.17	615.44	650.38	731.08	616.00	705.01	678.66

	% CHANGE (YEAR OVER YEAR)											MAN. RANK
1998	2.7	1.5	1.7	0.4	2.0	0.7	1.3	1.3	2.8	2.7	0.7	3
1999	0.2	1.2	1.8	-0.3	0.0	1.5	0.6	1.6	1.0	1.4	1.2	8
2000	3.6	2.4	3.1	2.0	2.5	4.3	1.7	2.4	3.0	3.0	1.8	2
2001	0.9	1.8	1.7	0.7	2.0	1.3	1.9	2.0	1.9	2.9	0.8	8
2002	2.1	2.0	2.8	2.7	2.9	2.4	2.7	1.9	2.0	2.3	1.0	7
YTD 03/ YTD 02	1.0	1.5	1.8	1.8	1.2	2.5	1.7	1.5	1.3	1.2	1.2	10

DATA SOURCE: STATISTICS CANADA

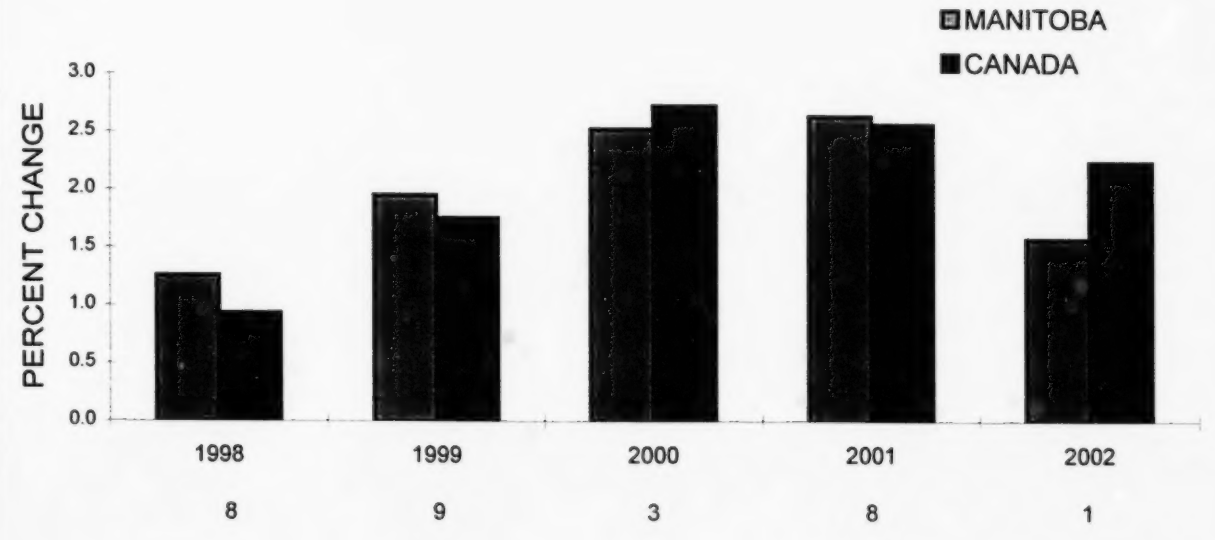
MANITOBA BUREAU OF STATISTICS
JUN. 9 2003

CHART 5 CONSUMER PRICE INDEX, ALL ITEMS (1992 - 100)
(PERCENT CHANGE JAN TO APR 2003/2002)



DATA SOURCE: STATISTICS CANADA

(PERCENT CHANGE 1998 - 2002)



DATA SOURCE: STATISTICS CANADA
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
JUNE 9, 2003

CONSUMER PRICE INDEX, ALL ITEMS (1992 - 100)

	MAN	CAN	NFLD	PEI	NS	NB	QUE	ONT	SASK	ALTA	BC
1998	113.0	108.6	108.4	106.0	108.5	107.5	106.4	108.9	111.8	110.7	110.0
1999	115.2	110.5	110.0	107.3	110.3	109.2	108.0	111.0	113.7	113.4	111.2
2000	118.1	113.5	113.3	111.7	114.2	112.8	110.6	114.2	116.7	117.4	113.3
2001	121.2	116.4	114.5	114.6	116.3	114.7	113.2	117.7	120.3	120.1	115.2
2002	123.1	119.0	117.3	117.7	119.8	118.6	115.5	120.1	123.7	124.2	117.9
2002											
JAN	120.6	116.2	113.8	113.4	115.8	114.7	113.3	117.3	120.9	120.1	115.4
FEB	120.6	116.9	114.2	113.7	116.4	115.0	114.2	118.2	120.8	120.7	115.9
MAR	121.5	117.7	114.9	114.5	117.1	115.8	114.3	119.5	121.8	121.0	116.6
APR	122.5	118.4	116.9	116.8	118.9	117.6	114.9	119.5	123.5	122.9	117.7
MAY	123.2	118.6	118.0	118.0	120.0	118.3	114.8	119.5	123.7	123.5	118.1
JUN	123.6	119.0	117.7	117.6	120.1	118.6	115.2	119.9	123.9	124.1	118.2
JUL	123.8	119.6	117.9	118.6	120.8	119.6	116.2	120.8	124.2	124.1	118.5
AUG	124.1	120.1	117.8	118.8	120.7	119.9	116.3	121.7	124.4	124.3	118.7
SEP	123.9	120.1	118.1	119.2	121.2	120.1	116.3	121.2	125.0	125.9	118.8
OCT	123.8	120.5	119.2	120.3	122.0	120.6	116.7	121.5	125.1	127.3	118.7
NOV	124.6	120.8	119.6	121.0	122.5	121.5	117.1	121.8	125.6	127.9	118.9
DEC	124.6	120.4	119.0	120.3	121.7	121.4	117.0	120.6	125.4	128.3	118.8
2003											
JAN	125.0	121.4	119.7	119.9	123.1	122.4	117.8	122.4	125.6	128.6	119.0
FEB	125.5	122.3	119.9	121.3	124.3	123.3	119.1	123.4	126.2	129.0	119.6
MAR	125.7	122.8	121.4	122.6	125.1	123.7	119.3	123.5	126.7	130.2	120.6
APR	125.4	121.9	121.0	123.1	123.9	123.0	118.3	122.3	126.1	130.2	120.4
YTD AVG	125.4	122.1	120.5	121.7	124.1	123.1	118.6	122.9	126.2	129.5	119.9

	% CHANGE (YEAR OVER YEAR)											MAN. RANK
1998	1.3	0.9	0.2	-0.5	0.6	0.6	1.4	0.9	1.4	1.1	0.3	8
1999	1.9	1.7	1.5	1.2	1.7	1.6	1.5	1.9	1.7	2.4	1.1	9
2000	2.5	2.7	3.0	4.1	3.5	3.3	2.4	2.9	2.6	3.5	1.9	3
2001	2.6	2.6	1.1	2.6	1.8	1.7	2.4	3.1	3.1	2.3	1.7	8
2002	1.6	2.2	2.4	2.7	3.0	3.4	2.0	2.0	2.8	3.4	2.3	1
YTD 03/ YTD 02	3.4	4.1	4.8	6.2	6.0	6.3	3.9	3.6	3.6	6.9	3.0	2

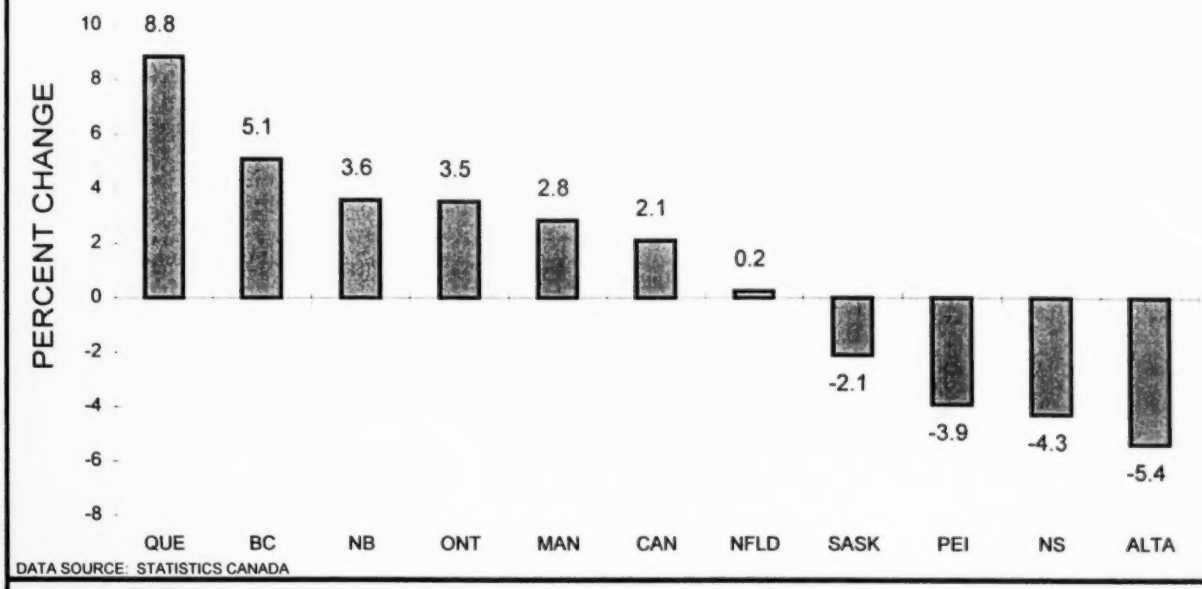
DATA SOURCE: STATISTICS CANADA

NOTE: YEAR-TO-DATE PERCENT CHANGE IS BASED ON YEAR-TO-DATE AVERAGES.

MANITOBA BUREAU OF STATISTICS

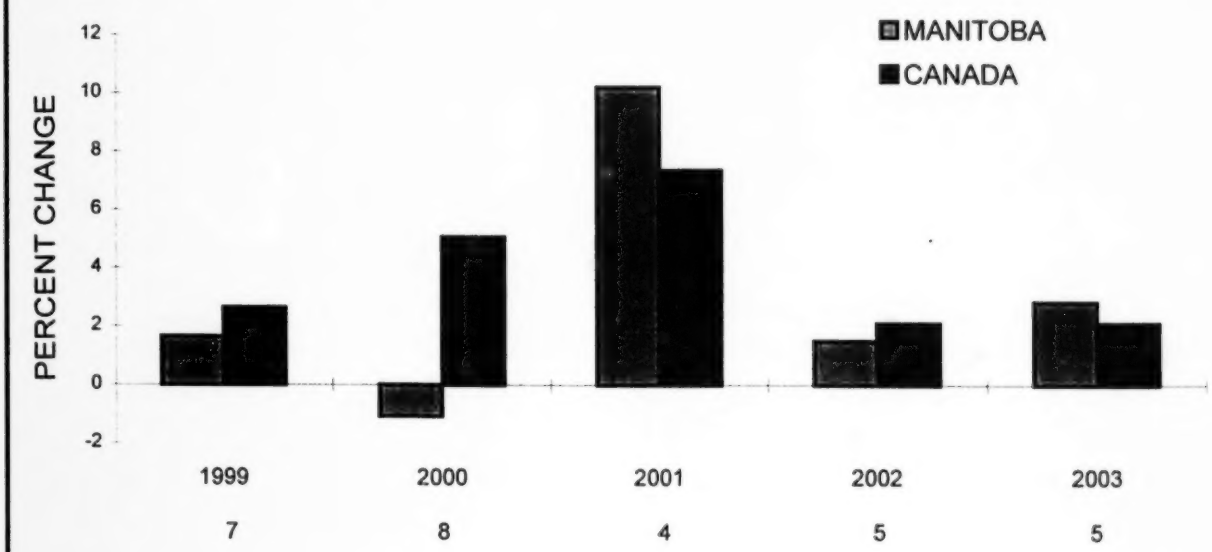
JUN. 9 2003

CHART 6 TOTAL CAPITAL INVESTMENT
(PERCENT CHANGE 2003/2002)



DATA SOURCE: STATISTICS CANADA

(PERCENT CHANGE 1999 - 2003)



DATA SOURCE: STATISTICS CANADA
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
JUNE 9, 2003

TOTAL CAPITAL INVESTMENT (MILLIONS OF DOLLARS)

	MAN	CAN	NFLD	PEI	NS	NB	QUE	ONT	SASK	ALTA	BC
1999	5,237.2	178,343.9	3,581.7	547.5	5,164.4	3,956.1	33,876.7	66,753.1	6,679.1	30,846.8	20,651.6
2000	5,181.3	187,358.1	3,300.6	549.3	4,497.7	3,924.3	35,048.3	69,509.5	6,615.1	36,414.7	21,025.4
2001	5,709.5	201,114.2	3,279.0	606.6	4,946.0	3,467.3	35,829.8	73,338.2	7,325.2	41,698.0	22,972.1
2002	5,795.4	205,336.4	3,246.6	661.7	5,572.4	3,445.3	38,775.2	75,530.0	6,968.0	41,499.7	21,891.3
2003	5,959.8	209,667.0	3,254.7	635.9	5,334.3	3,568.9	42,202.8	78,191.7	6,821.5	39,270.7	23,004.2

% CHANGE (YEAR OVER YEAR)

											MAN. RANK
1999	1.6	2.6	26.5	13.8	18.6	25.3	4.5	4.8	-0.9	-6.7	0.0	7
2000	-1.1	5.1	-7.8	0.3	-12.9	-0.8	3.5	4.1	-1.0	18.1	1.8	8
2001	10.2	7.3	-0.7	10.4	10.0	-11.6	2.2	5.5	10.7	14.5	9.3	4
2002	1.5	2.1	-1.0	9.1	12.7	-0.6	8.2	3.0	-4.9	-0.5	-4.7	5
2003	2.8	2.1	0.2	-3.9	-4.3	3.6	8.8	3.5	-2.1	-5.4	5.1	5

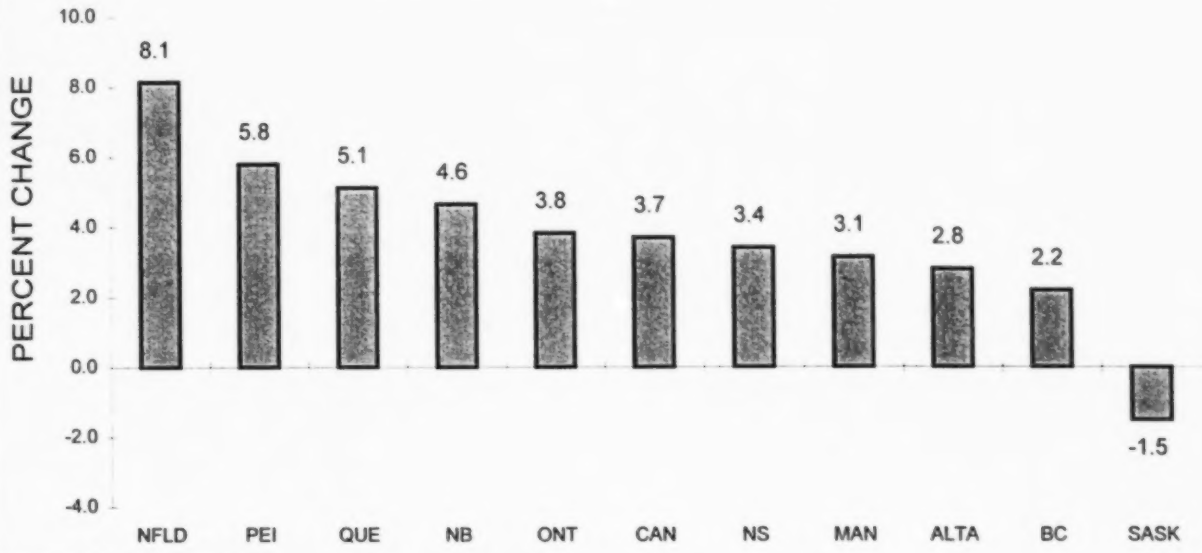
DATA SOURCE: STATISTICS CANADA

NOTE: 2001 ACTUAL, 2002 PRELIMINARY ACTUAL, 2003 INTENTIONS.

MANITOBA BUREAU OF STATISTICS

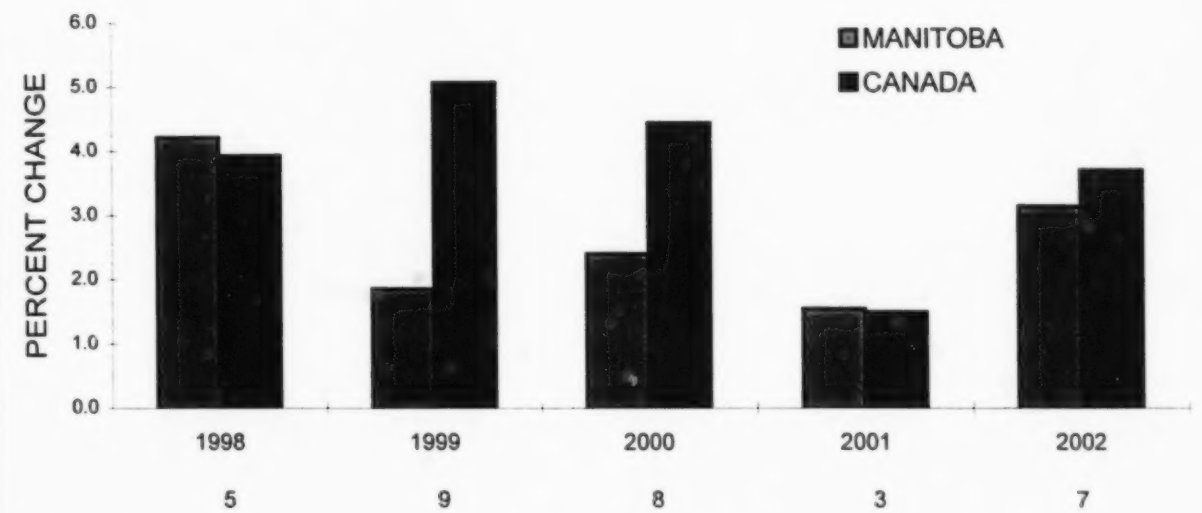
JUN. 9 2003

CHART 7 REAL GROSS DOMESTIC PRODUCT AT MARKET PRICES
(PERCENT CHANGE 2002/2001)



DATA SOURCE: CONFERENCE BOARD

(PERCENT CHANGE 1998 - 2002)



DATA SOURCE: CONFERENCE BOARD
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
JUNE 9, 2003

GROSS DOMESTIC PRODUCT AT MARKET PRICES (MILLIONS OF 1997 DOLLARS)

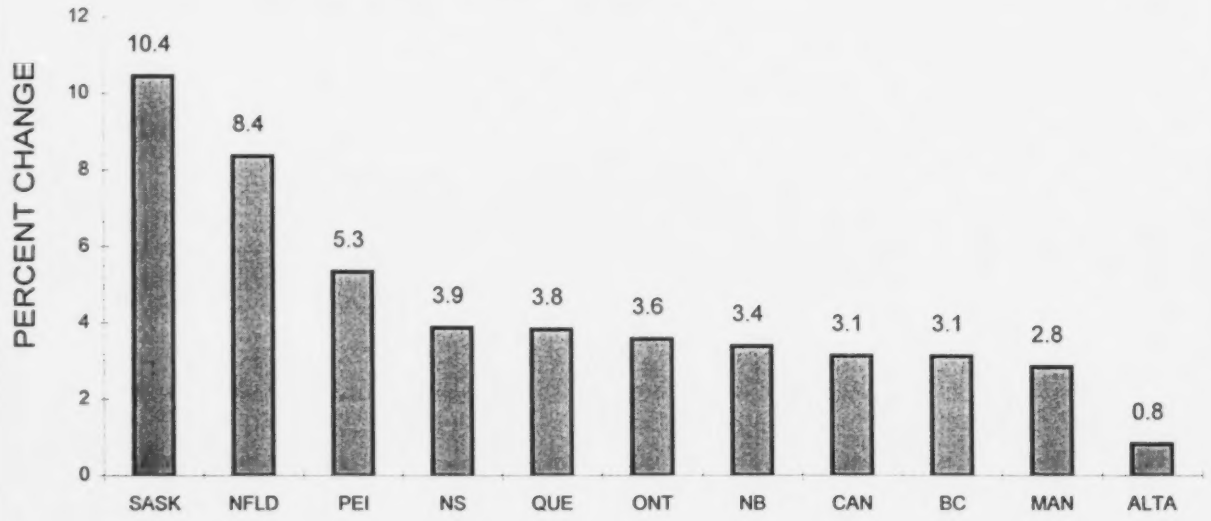
	MAN	CAN	NFLD	PEI	NS	NB	QUE	ONT	SASK	ALTA	BC
1998	31,011	919,770	11,397	2,964	21,100	17,483	195,976	377,397	30,077	111,983	116,502
1999	31,585	966,362	12,160	3,078	22,298	18,283	206,133	405,234	30,452	114,104	119,821
2000	32,341	1,009,182	12,835	3,170	22,815	18,606	214,978	426,625	31,441	120,466	124,464
2001	32,838	1,024,196	13,000	3,174	23,368	18,739	216,988	430,957	30,836	123,955	125,534
2002	33,865	1,061,999	14,058	3,358	24,163	19,610	228,091	447,443	30,368	127,408	128,277

	% CHANGE (YEAR OVER YEAR)										MAN. RANK
1998	4.2	3.9	7.8	5.6	3.4	3.5	3.4	4.8	2.9	4.5	1.7	5
1999	1.9	5.1	6.7	3.8	5.7	4.6	5.2	7.4	1.2	1.9	2.8	9
2000	2.4	4.4	5.6	3.0	2.3	1.8	4.3	5.3	3.2	5.6	3.9	8
2001	1.5	1.5	1.3	0.1	2.4	0.7	0.9	1.0	-1.9	2.9	0.9	3
2002	3.1	3.7	8.1	5.8	3.4	4.6	5.1	3.8	-1.5	2.8	2.2	7

DATA SOURCE: STATISTICS CANADA; MANITOBA BUREAU OF STATISTICS
NOTE: MANITOBA DATA ARE MANITOBA BUREAU OF STATISTICS ESTIMATES

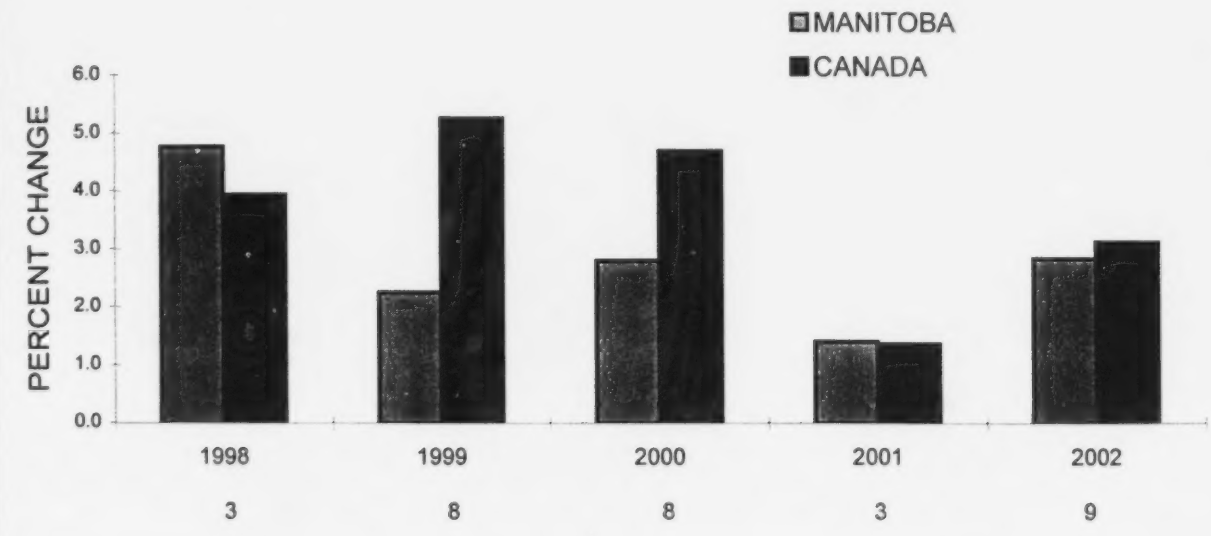
MANITOBA BUREAU OF STATISTICS
JUN. 9 2003

CHART 8 GROSS DOMESTIC PRODUCT AT BASIC PRICES
(PERCENT CHANGE 2002/2001)



DATA SOURCE: STATISTICS CANADA

(PERCENT CHANGE 1998 - 2002)



DATA SOURCE: STATISTICS CANADA
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
JUNE 9, 2003

GROSS DOMESTIC PRODUCT AT BASIC PRICES (MILLIONS OF 1997 DOLLARS)

	MAN	CAN	NFLD	PEI	NS	NB	QUE	ONT	SASK	ALTA	BC
1998	28,788	848,963	10,054	2,620	19,069	15,865	180,594	347,259	28,018	106,623	106,098
1999	29,435	893,564	10,696	2,728	20,112	16,837	190,654	373,592	28,233	108,323	108,801
2000	30,257	935,426	11,233	2,824	20,596	17,199	200,122	391,475	29,152	114,662	113,498
2001	30,680	948,108	11,363	2,833	21,082	17,302	202,545	396,311	28,564	118,006	114,492
2002	31,548	977,679	12,312	2,984	21,897	17,886	210,284	410,430	31,548	118,971	118,053

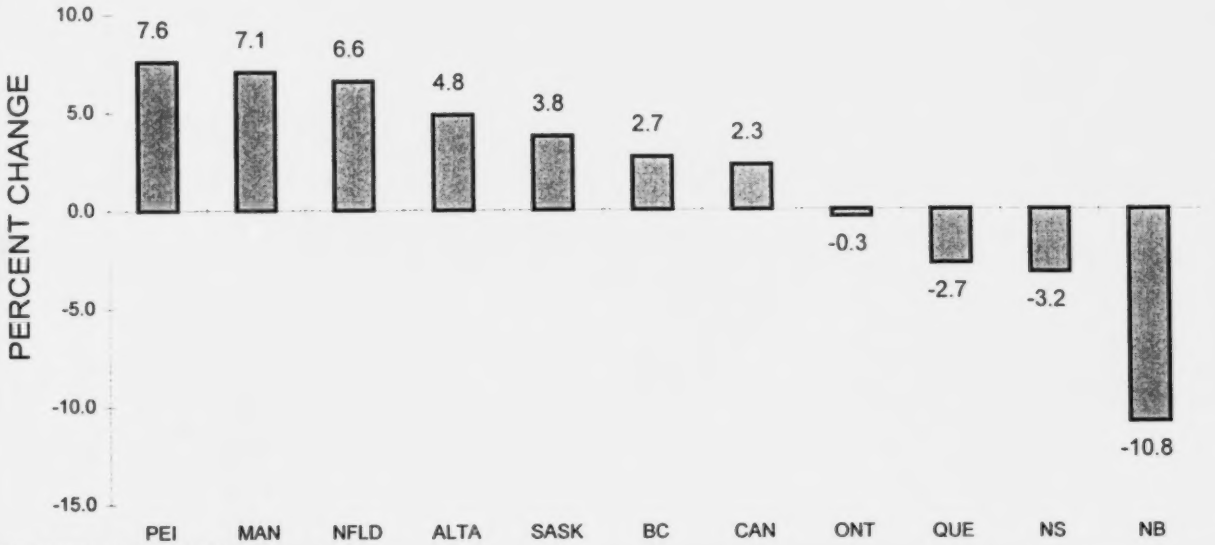
	% CHANGE (YEAR OVER YEAR)										MAN. RANK
1998	4.8	3.9	6.9	3.9	3.7	3.9	3.1	4.8	4.1	4.6	1.5	3
1999	2.2	5.3	6.4	4.1	5.5	6.1	5.6	7.6	0.8	1.6	2.5	8
2000	2.8	4.7	5.0	3.5	2.4	2.2	5.0	4.8	3.3	5.9	4.3	8
2001	1.4	1.4	1.2	0.3	2.4	0.6	1.2	1.2	-2.0	2.9	0.9	3
2002	2.8	3.1	8.4	5.3	3.9	3.4	3.8	3.6	10.4	0.8	3.1	9

DATA SOURCE: CONFERENCE BOARD

NOTE: GROSS DOMESTIC PRODUCT (GDP) AT BASIC PRICES EQUALS GDP AT MARKET PRICES LESS THE NET OF INDIRECT TAXES ON PRODUCTS AND SERVICES MINUS SUBSIDIES.

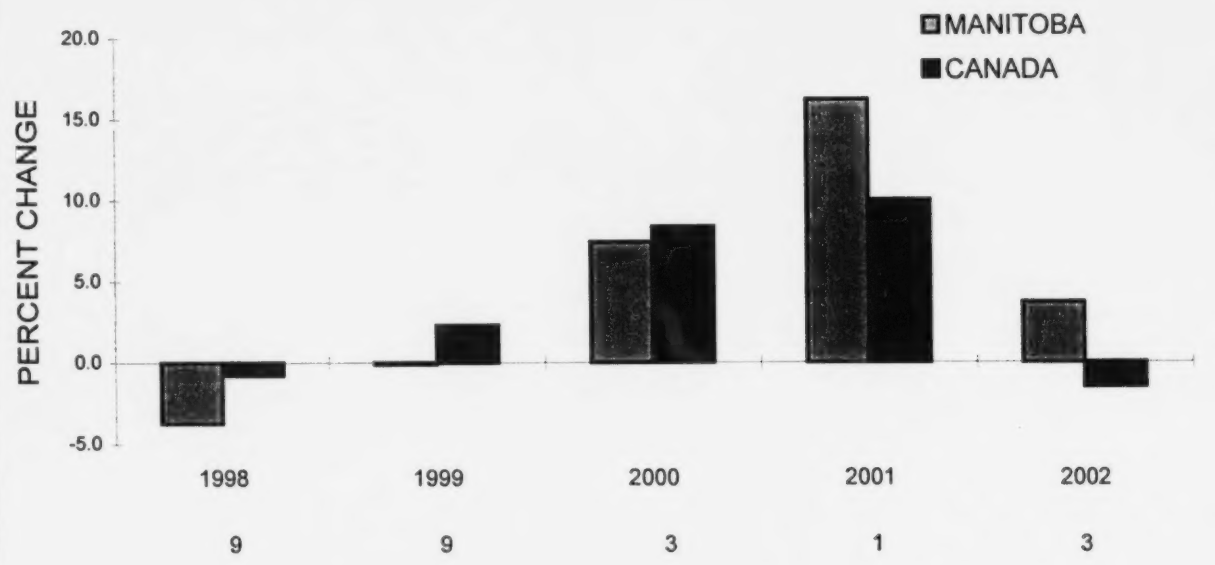
MANITOBA BUREAU OF STATISTICS
JUN. 9 2003

CHART 9 FARM CASH RECEIPTS
(PERCENT CHANGE Q1 TO Q1 2003/2002)



DATA SOURCE: STATISTICS CANADA

(PERCENT CHANGE 1998 - 2002)



DATA SOURCE: STATISTICS CANADA
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
JUNE 9, 2003

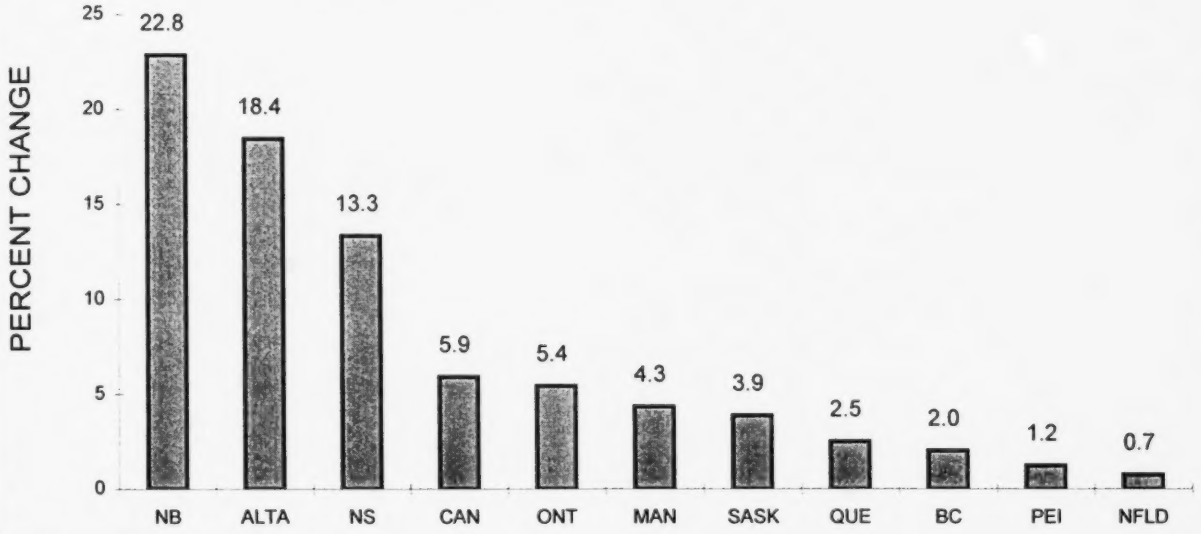
FARM CASH RECEIPTS (MILLIONS OF DOLLARS)

	MAN	CAN	NFLD	PEI	NS	NB	QUE	ONT	SASK	ALTA	BC	
1998	2,961.7	29,795.6	75.6	322.3	375.2	347.5	4,871.6	7,014.9	5,562.5	6,429.8	1,834.7	
1999	2,959.1	30,480.8	77.4	347.0	395.2	373.9	5,149.6	7,221.1	5,531.0	6,488.9	1,937.5	
2000	3,178.0	33,026.6	72.7	320.7	413.9	366.1	5,436.0	7,919.1	5,718.0	7,527.6	2,074.5	
2001	3,691.3	36,323.4	78.3	336.3	422.8	410.3	5,727.1	8,565.7	6,503.2	8,339.9	2,248.6	
2002	3,827.4	35,774.8	83.4	366.4	408.9	421.2	5,493.1	8,491.7	6,156.3	8,284.9	2,241.6	
2002												
Q1	953.8	8,858.4	18.7	94.9	100.4	111.4	1,259.8	1,919.8	1,768.8	2,129.8	501.1	
Q2	794.5	8,060.2	21.5	99.6	88.4	115.9	1,453.8	1,993.1	1,041.1	1,821.7	630.8	
Q3	906.2	8,614.9	21.2	73.1	105.4	84.8	1,342.1	2,090.7	1,355.7	2,115.9	519.8	
Q4	1,173.0	10,241.2	22.1	98.8	114.7	109.1	1,437.4	2,488.0	1,990.7	2,217.5	589.9	
2003												
Q1	1,021.1	9,060.9	19.9	102.0	97.2	99.3	1,225.2	1,913.2	1,835.4	2,233.0	514.6	
YTD TOT	1,021.1	9,060.9	19.9	102.0	97.2	99.3	1,225.2	1,913.2	1,835.4	2,233.0	514.6	
				% CHANGE (YEAR OVER YEAR)								MAN. RANK
1998	-3.7	-0.8	-3.2	14.8	0.3	9.6	1.7	1.8	-7.2	-0.5	4.3	9
1999	-0.1	2.3	2.5	7.7	5.3	7.6	5.7	2.9	-0.6	0.9	5.6	9
2000	7.4	8.4	-6.2	-7.6	4.7	-2.1	5.6	9.7	3.4	16.0	7.1	3
2001	16.2	10.0	7.7	4.9	2.1	12.1	5.4	8.2	13.7	10.8	8.4	1
2002	3.7	-1.5	6.6	8.9	-3.3	2.7	-4.1	-0.9	-5.3	-0.7	-0.3	3
YTD 03/ YTD 02	7.1	2.3	6.6	7.6	-3.2	-10.8	-2.7	-0.3	3.8	4.8	2.7	2

DATA SOURCE: STATISTICS CANADA

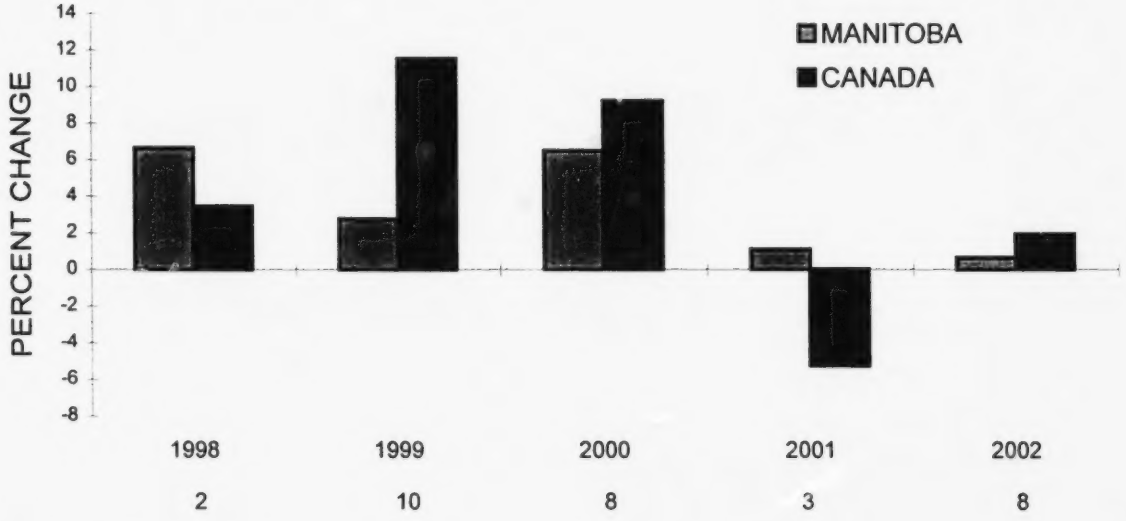
MANITOBA BUREAU OF STATISTICS
JUN. 9 2003

CHART 10 VALUE OF MANUFACTURING SHIPMENTS
(PERCENT CHANGE JAN TO MAR 2003/2002)



DATA SOURCE: STATISTICS CANADA

(PERCENT CHANGE 1998 - 2002)



DATA SOURCE: STATISTICS CANADA
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
JUNE 9, 2003

MANUFACTURING SHIPMENTS (MILLIONS OF DOLLARS)

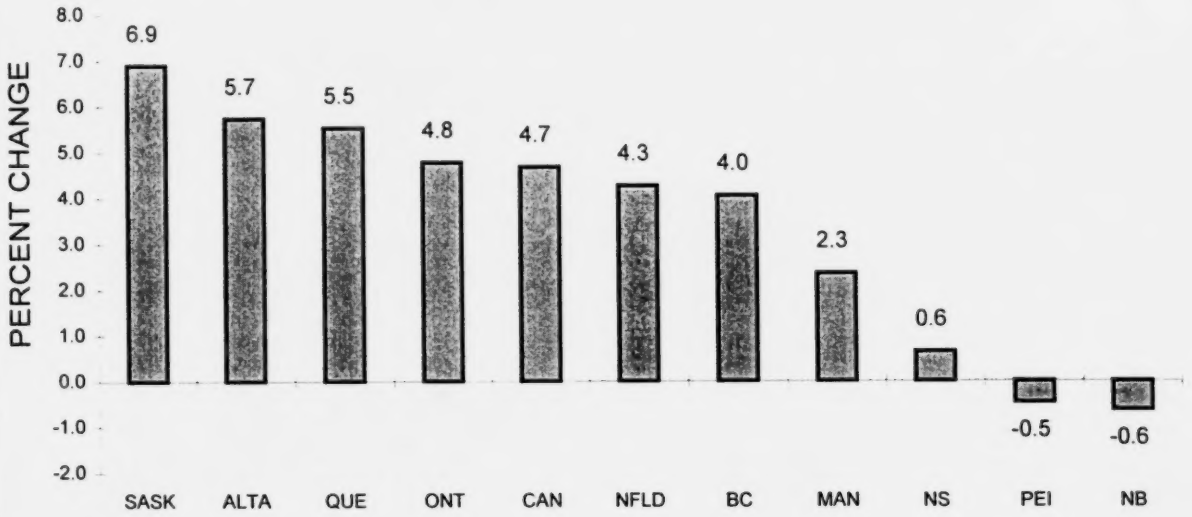
	MAN	CAN	NFLD	PEI	NS	NB	QUE	ONT	SASK	ALTA	BC
1998	10,372.5	441,152.6	1,702.2	937.6	6,540.4	8,135.5	104,479.5	238,276.8	6,079.8	32,841.7	31,756.7
1999	10,656.3	491,868.6	2,020.8	1,109.0	7,818.3	9,540.5	112,428.6	270,050.3	6,575.7	36,013.7	35,616.0
2000	11,344.4	537,005.5	2,225.7	1,183.1	8,488.5	11,419.2	127,650.3	286,808.8	7,489.8	42,582.6	37,767.5
2001	11,465.6	508,803.6	2,205.3	1,201.3	8,538.2	12,249.6	120,948.9	268,495.0	7,145.5	42,394.5	34,106.1
2002	11,537.5	518,504.9	2,234.5	1,315.8	8,646.1	12,631.9	122,059.2	277,580.5	7,239.2	40,966.4	34,236.2
2002											
JAN	911.4	38,874.6	130.2	85.0	609.3	819.7	9,263.6	21,023.8	574.0	3,037.1	2,417.3
FEB	860.5	39,197.8	141.3	79.1	641.6	784.7	9,051.7	21,655.2	559.3	2,875.5	2,544.7
MAR	932.5	43,111.0	147.4	83.6	644.2	935.1	10,195.7	23,485.1	618.0	3,172.8	2,893.0
APR	1,006.6	44,707.8	154.5	90.1	680.3	1,042.9	10,190.2	24,670.0	663.6	3,235.8	2,969.4
MAY	1,046.4	46,741.7	191.8	126.6	696.2	1,196.0	10,936.5	25,133.9	630.6	3,640.3	3,137.0
JUN	964.5	44,508.5	269.5	147.8	754.5	1,178.4	10,340.4	23,829.4	612.4	3,445.3	2,962.3
JUL	940.4	39,886.8	251.4	116.9	732.6	1,128.6	9,473.9	20,146.0	594.1	3,449.7	3,046.1
AUG	965.8	45,110.4	215.7	131.5	791.4	1,192.1	10,599.5	23,930.6	616.2	3,619.3	3,043.2
SEP	977.6	45,149.2	181.7	122.1	787.3	1,134.5	10,738.5	24,052.0	612.8	3,668.9	2,869.6
OCT	1,021.5	47,191.4	185.5	128.5	831.9	1,162.0	11,144.9	25,338.2	635.4	3,792.6	2,944.4
NOV	979.7	44,304.6	189.0	104.9	751.8	971.7	10,389.6	24,052.3	563.7	3,578.2	2,718.7
DEC	930.7	39,721.0	176.6	99.8	724.9	1,086.2	9,734.5	20,264.1	559.0	3,450.8	2,690.6
2003											
JAN	915.6	41,875.2	144.6	86.0	698.4	1,027.9	9,487.2	22,798.0	595.8	3,525.5	2,591.4
FEB	915.6	40,828.1	131.6	77.2	692.7	968.7	9,303.4	22,183.7	567.5	3,391.3	2,592.9
MAR	990.3	45,639.2	145.7	87.5	756.6	1,123.1	10,431.2	24,771.0	655.5	3,844.1	2,828.8
YTD TOT	2,821.6	128,342.5	422.0	250.7	2,147.7	3,119.7	29,221.7	69,752.6	1,818.8	10,760.9	8,013.1

	% CHANGE (YEAR OVER YEAR)										MAN. RANK
1998	6.6	3.4	6.1	18.9	3.0	-2.7	3.4	5.9	1.9	-3.9	-5.2	2
1999	2.7	11.5	18.7	18.3	19.5	17.3	7.6	13.3	8.2	9.7	12.2	10
2000	6.5	9.2	10.1	6.7	8.6	19.7	13.5	6.2	13.9	18.2	6.0	8
2001	1.1	-5.3	-0.9	1.5	0.6	7.3	-5.2	-6.4	-4.6	-0.4	-9.7	3
2002	0.6	1.9	1.3	9.5	1.3	3.1	0.9	3.4	1.3	-3.4	0.4	8
YTD 03/ YTD 02	4.3	5.9	0.7	1.2	13.3	22.8	2.5	5.4	3.9	18.4	2.0	5

DATA SOURCE: STATISTICS CANADA

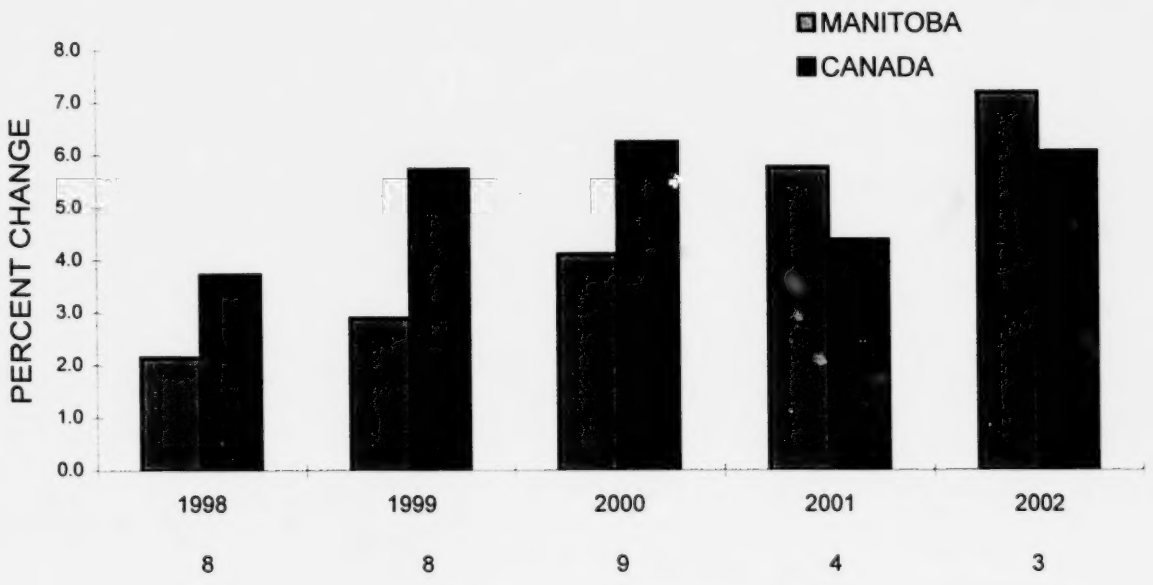
MANITOBA BUREAU OF STATISTICS
JUN. 9 2003

CHART 11 VALUE OF RETAIL TRADE
(PERCENT CHANGE JAN TO MAR 2003/2002)



DATA SOURCE: STATISTICS CANADA; MBS

(PERCENT CHANGE 1998 - 2002)



DATA SOURCE: STATISTICS CANADA; MBS
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
JUNE 9, 2003

RETAIL TRADE (MILLIONS OF DOLLARS)

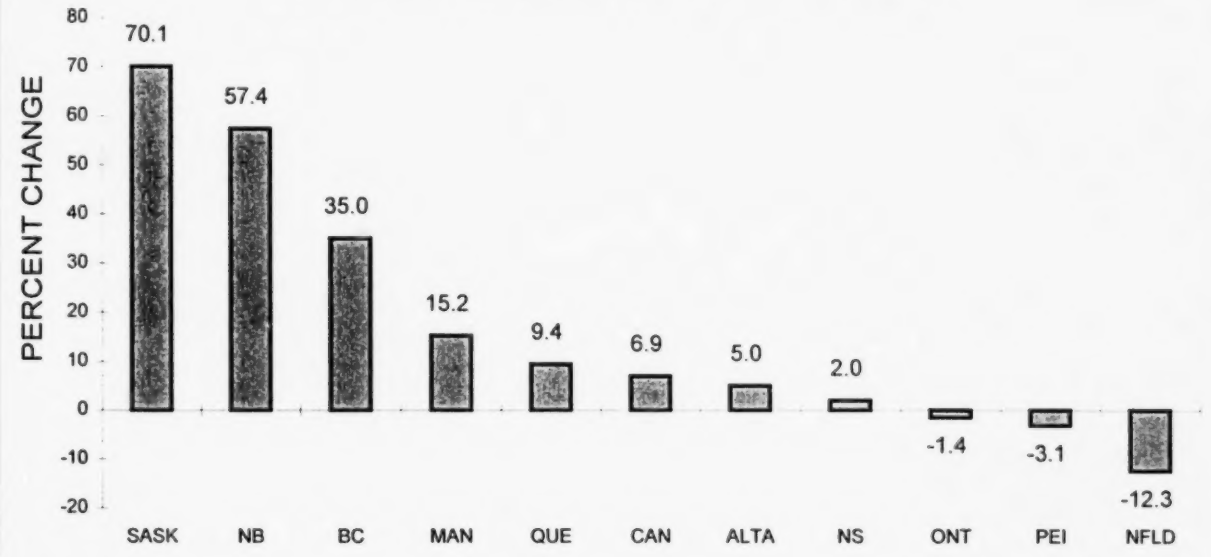
	MAN	CAN	NFLD	PEI	NS	NB	QUE	ONT	SASK	ALTA	BC
1998	8,772.8	246,674.8	3,938.6	1,053.7	7,712.1	6,043.2	57,162.3	92,428.6	7,622.4	28,069.1	33,049.4
1999	9,026.2	260,779.5	4,222.9	1,156.6	8,162.7	6,609.5	60,778.0	99,193.7	7,736.9	29,334.8	33,684.3
2000	9,396.5	277,033.2	4,522.4	1,230.1	8,485.0	6,904.9	63,480.9	106,426.4	8,131.7	31,712.2	35,820.6
2001	9,936.5	289,130.0	4,942.6	1,281.3	8,703.4	7,070.3	66,036.4	109,193.8	8,394.7	34,602.0	37,979.1
2002	10,648.6	306,578.4	5,087.8	1,324.2	9,172.4	7,316.7	69,910.2	115,261.8	9,012.7	37,456.7	40,272.6
2002											
JAN	754.6	21,535.7	330.9	88.9	646.0	505.2	4,707.4	8,192.6	649.8	2,688.6	2,892.2
FEB	720.0	20,067.2	320.5	80.1	598.5	468.1	4,504.0	7,478.0	581.7	2,465.5	2,774.3
MAR	835.0	23,703.2	390.2	95.8	723.5	572.1	5,475.7	8,783.7	684.0	2,885.6	3,169.2
APR	897.3	25,499.7	416.7	104.4	733.7	603.2	6,090.1	9,503.1	733.8	3,056.6	3,273.3
MAY	951.1	27,813.4	460.1	120.1	818.1	675.3	6,706.6	10,249.1	800.6	3,363.5	3,573.3
JUN	919.1	26,976.7	446.8	116.1	809.3	651.7	6,218.8	10,118.1	787.5	3,275.8	3,534.9
JUL	920.6	26,601.1	457.2	131.7	806.0	647.4	6,116.7	9,917.1	794.9	3,201.8	3,505.4
AUG	949.3	27,080.1	473.8	130.7	818.7	663.0	6,238.9	10,068.1	797.3	3,285.5	3,552.7
SEP	852.4	24,924.7	425.1	109.2	739.8	591.3	5,665.1	9,411.9	718.6	3,068.4	3,250.9
OCT	891.6	25,914.4	417.8	108.3	760.6	611.6	5,977.4	9,737.3	782.6	3,188.5	3,346.0
NOV	904.4	26,274.2	446.9	109.2	795.1	615.6	5,806.2	10,093.2	773.6	3,256.4	3,382.3
DEC	1,053.2	30,188.0	501.7	129.6	923.2	712.2	6,403.4	11,709.7	908.3	3,720.7	4,018.2
2003											
JAN	783.9	22,540.8	344.6	88.2	659.5	505.8	5,011.3	8,504.7	685.0	2,808.4	3,066.5
FEB	733.0	21,242.2	332.5	81.8	614.7	474.1	4,772.7	7,962.8	627.1	2,638.3	2,923.2
MAR	846.9	24,571.5	408.9	93.6	706.3	555.8	5,715.0	9,153.4	735.4	3,053.9	3,203.6
YTD TOT	2,363.9	68,354.6	1,086.0	263.5	1,980.5	1,535.7	15,498.9	25,620.9	2,047.5	8,500.6	9,193.3

	% CHANGE (YEAR OVER YEAR)											MAN. RANK
1998	2.1	3.7	3.7	4.5	4.6	6.8	2.3	6.9	0.0	4.2	-2.0	8
1999	2.9	5.7	7.2	9.8	5.8	9.4	6.3	7.3	1.5	4.5	1.9	8
2000	4.1	6.2	7.1	6.4	3.9	4.5	4.4	7.3	5.1	8.1	6.3	9
2001	5.7	4.4	9.3	4.2	2.6	2.4	4.0	2.6	3.2	9.1	6.0	4
2002	7.2	6.0	2.9	3.3	5.4	3.5	5.9	5.6	7.4	8.3	6.0	3
YTD 03/ YTD 02	2.3	4.7	4.3	-0.5	0.6	-0.6	5.5	4.8	6.9	5.7	4.0	7

DATA SOURCE: STATISTICS CANADA

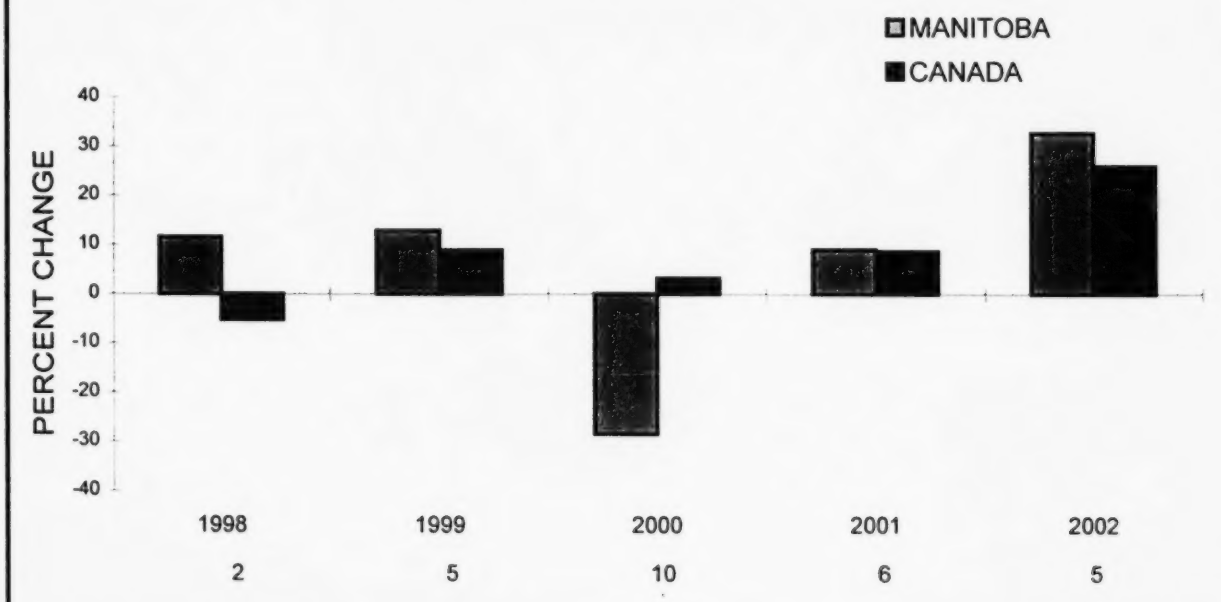
MANITOBA BUREAU OF STATISTICS
JUN. 9 2003

CHART 12 HOUSING STARTS IN URBAN AREAS
(PERCENT CHANGE JAN TO APR 2003/2002)



DATA SOURCE: C.M.H.C.

(PERCENT CHANGE 1998 - 2002)



DATA SOURCE: C.M.H.C.
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
JUNE 9, 2003

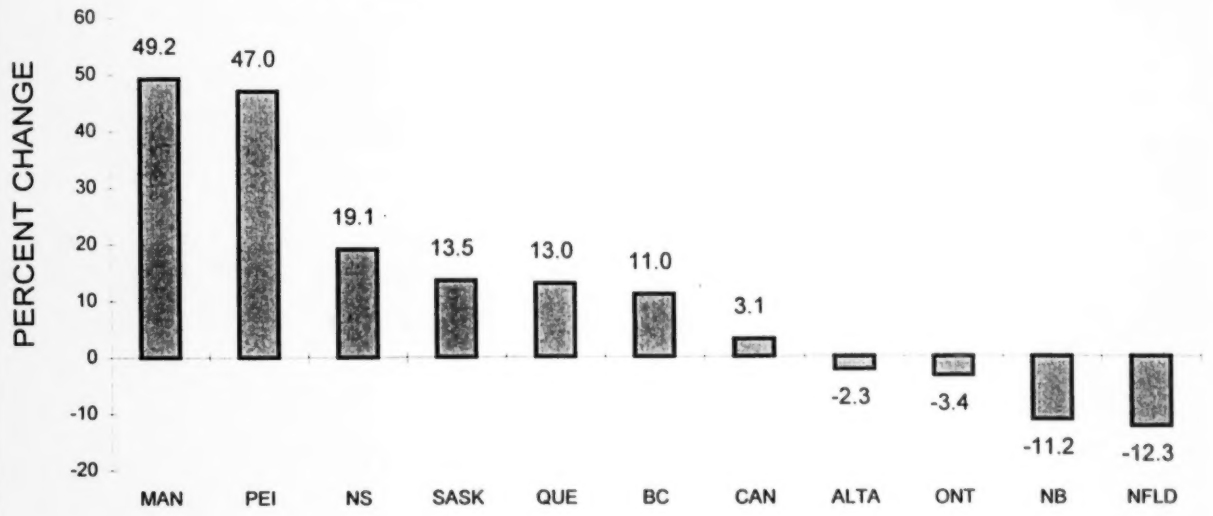
HOUSING STARTS IN URBAN CENTRES 10,000+ (NUMBER OF UNITS)

	MAN	CAN	NFLD	PEI	NS	NB	QUE	ONT	SASK	ALTA	BC
1998	1,856	116,793	931	292	2,171	1,615	18,343	50,088	2,141	21,725	17,631
1999	2,094	127,103	926	399	2,834	1,853	19,488	62,925	2,192	20,216	14,176
2000	1,499	131,052	1,029	389	3,050	1,983	19,930	67,423	1,890	21,506	12,353
2001	1,633	142,280	1,180	375	2,767	2,200	21,941	70,262	1,776	24,457	15,689
2002	2,166	179,123	1,551	518	3,722	2,646	33,512	79,614	2,352	32,728	20,314
2002											
JAN	78	11,689	51	3	310	61	1,684	6,087	131	1,974	1,310
FEB	92	8,983	32	6	122	45	1,604	4,002	120	1,911	1,049
MAR	117	11,864	39	15	98	46	2,293	5,291	80	2,585	1,300
APR	153	15,319	113	40	206	186	3,952	6,670	181	2,669	1,149
MAY	215	18,369	245	108	361	249	3,772	8,085	214	3,149	1,971
JUN	231	17,636	209	46	449	371	3,443	7,171	184	3,373	2,159
JUL	236	16,256	214	126	331	234	2,734	8,037	222	2,283	1,839
AUG	198	16,826	124	42	413	225	2,538	7,441	203	3,154	2,488
SEP	349	15,091	164	33	339	280	2,662	6,421	387	2,850	1,606
OCT	236	17,484	178	56	304	315	3,134	7,919	229	3,285	1,828
NOV	161	16,518	110	23	350	448	2,987	7,189	168	2,984	2,098
DEC	100	13,088	72	20	439	186	2,709	5,301	233	2,511	1,517
2003											
JAN	138	9,580	30	21	118	142	2,113	3,802	202	1,833	1,181
FEB	113	13,359	33	9	173	56	1,913	6,778	115	2,636	1,533
MAR	107	11,605	23	9	293	46	2,323	4,775	199	2,338	1,492
APR	149	16,635	120	23	167	288	4,077	6,379	355	2,790	2,287
YTD TOT	507	51,179	206	62	751	532	10,426	21,734	871	9,597	6,493
				% CHANGE (YEAR OVER YEAR)							MAN. RANK
1998	11.5	-5.2	-18.6	1.7	-20.5	-0.7	-6.6	0.2	6.4	14.7	-30.1	2
1999	12.8	8.8	-0.5	36.6	30.5	14.7	6.2	25.6	2.4	-6.9	-19.6	5
2000	-28.4	3.1	11.1	-2.5	7.6	7.0	2.3	7.1	-13.8	6.4	-12.9	10
2001	8.9	8.6	14.7	-3.6	-9.3	10.9	10.1	4.2	-6.0	13.7	27.0	6
2002	32.6	25.9	31.4	38.1	34.5	20.3	52.7	13.3	32.4	33.8	29.5	5
YTD 03/ YTD 02	15.2	6.9	-12.3	-3.1	2.0	57.4	9.4	-1.4	70.1	5.0	35.0	4

DATA SOURCE: C.M.H.C.

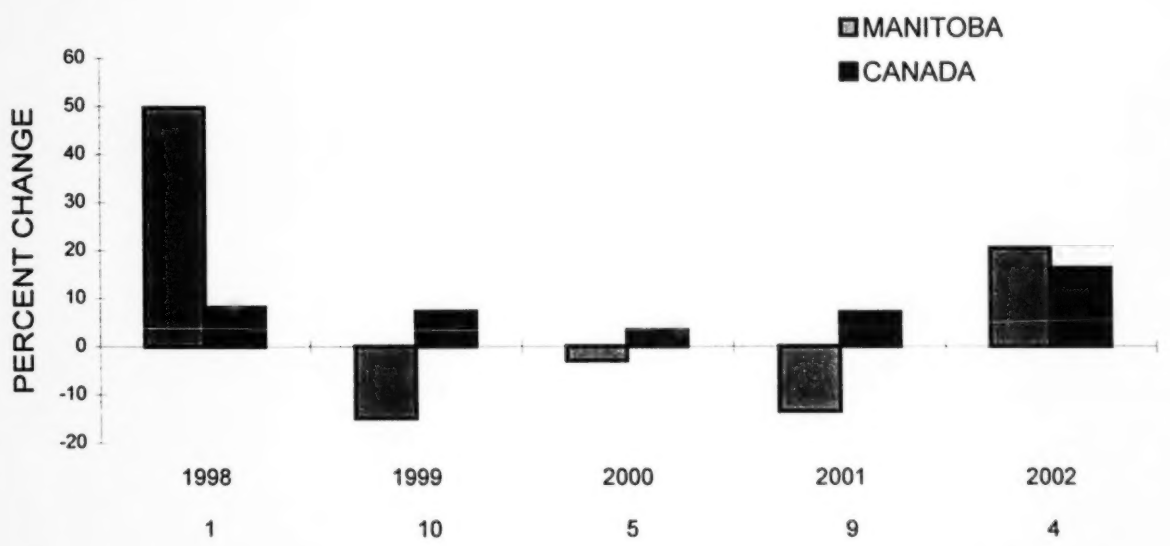
MANITOBA BUREAU OF STATISTICS
JUN. 9 2003

CHART 13 VALUE OF BUILDING PERMITS
(PERCENT CHANGE JAN TO APR 2003/2002)



DATA SOURCE: STATISTICS CANADA

(PERCENT CHANGE 1998 - 2002)



DATA SOURCE: STATISTICS CANADA
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
JUNE 9, 2003

BUILDING PERMITS (MILLIONS OF DOLLARS)

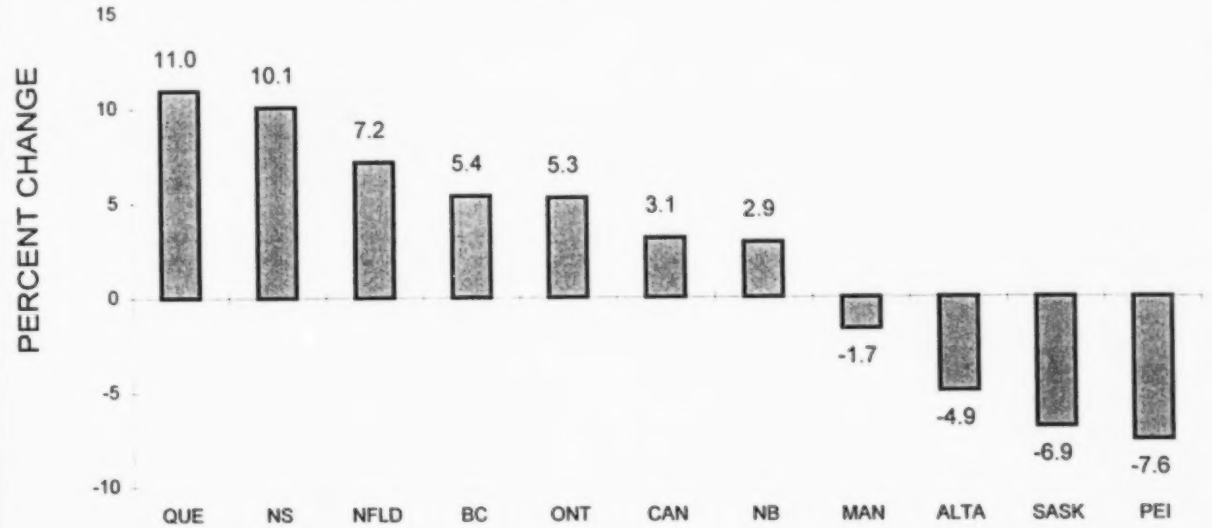
	MAN	CAN	NFLD	PEI	NS	NB	QUE	ONT	SASK	ALTA	BC
1998	1,031.8	33,340.8	252.7	116.1	637.1	481.0	5,897.4	13,839.8	672.9	5,552.2	4,739.6
1999	879.4	35,736.1	296.8	140.9	907.2	481.2	5,939.6	16,732.5	721.6	4,801.9	4,695.5
2000	853.9	36,950.1	282.9	98.8	878.5	484.6	6,272.0	17,556.5	609.0	5,296.4	4,492.0
2001	739.2	39,555.1	298.3	217.2	699.9	535.1	7,571.1	17,768.3	703.3	5,911.7	4,954.8
2002	888.9	45,959.3	383.3	146.2	877.3	663.8	8,628.4	20,978.7	708.6	6,846.5	5,659.4
2002											
JAN	44.6	2,426.2	6.6	4.4	40.8	20.0	400.3	1,190.1	43.2	405.0	260.2
FEB	77.9	2,482.2	7.8	2.1	37.7	18.0	460.6	1,088.9	55.5	392.2	339.8
MAR	58.8	3,634.4	18.9	7.9	49.5	35.9	793.8	1,622.8	34.6	549.5	445.1
APR	77.9	4,500.5	39.9	9.5	88.1	81.4	832.4	2,071.4	70.5	633.1	576.6
MAY	107.3	4,606.5	53.4	24.1	99.4	75.3	883.2	2,098.9	59.3	667.5	508.3
JUN	81.7	4,438.4	38.9	20.0	95.1	69.0	795.1	2,018.7	78.7	668.7	560.8
JUL	96.4	4,580.2	64.1	16.7	106.3	77.6	670.5	2,151.1	71.2	761.0	543.6
AUG	82.5	4,308.9	34.3	19.2	67.1	74.3	756.4	2,051.4	55.9	619.4	525.9
SEP	78.4	3,803.2	41.7	14.0	70.0	62.8	797.0	1,585.5	55.3	621.5	460.9
OCT	93.9	4,456.1	40.2	13.6	76.4	79.3	840.3	2,071.8	57.4	591.1	580.0
NOV	43.7	3,876.0	25.1	9.5	95.5	42.1	801.7	1,933.3	40.6	472.7	405.7
DEC	45.9	2,846.7	12.4	5.1	51.5	28.0	597.0	1,094.9	86.5	464.8	452.4
2003											
JAN	40.4	2,803.4	11.6	3.9	34.6	13.8	418.2	1,350.2	62.3	473.1	392.2
FEB	49.0	2,637.8	8.1	2.4	46.8	22.9	556.2	1,184.6	39.0	408.1	318.5
MAR	70.7	3,781.5	10.8	9.5	73.5	35.4	868.0	1,653.3	34.8	464.9	552.7
APR	226.7	4,222.4	33.7	19.4	102.5	66.0	966.9	1,583.0	95.0	587.8	537.0
YTD TOT	386.8	13,445.2	64.2	35.2	257.3	138.0	2,809.3	5,771.1	231.2	1,933.9	1,800.4

	% CHANGE (YEAR OVER YEAR)										MAN. RANK
1998	49.6	8.1	18.3	5.5	1.0	4.8	14.9	7.4	7.4	24.9	-14.5	1
1999	-14.8	7.2	17.4	21.4	42.4	0.0	0.7	20.9	7.2	-13.5	-0.9	10
2000	-2.9	3.4	-4.7	-29.9	-3.2	0.7	5.6	4.9	-15.6	10.3	-4.3	5
2001	-13.4	7.0	5.5	119.9	-20.3	10.4	20.7	1.2	15.5	11.6	10.3	9
2002	20.3	16.2	28.5	-32.7	25.3	24.1	14.0	18.1	0.8	15.8	14.2	4
YTD 03/ YTD 02	49.2	3.1	-12.3	47.0	19.1	-11.2	13.0	-3.4	13.5	-2.3	11.0	1

DATA SOURCE: STATISTICS CANADA

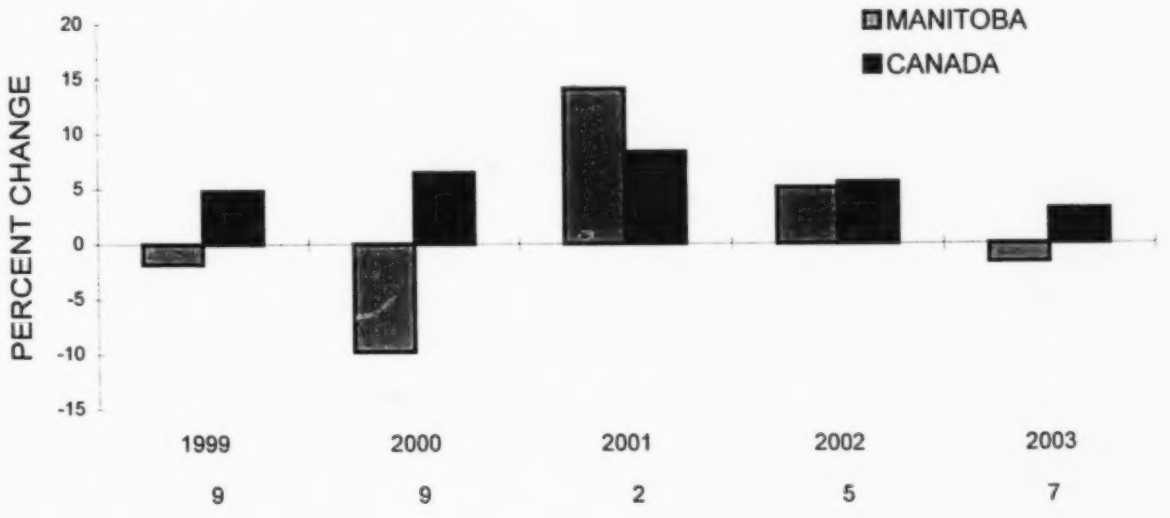
MANITOBA BUREAU OF STATISTICS
JUN. 9 2003

CHART 14 VALUE OF ALL CONSTRUCTION WORK PERFORMED
(PERCENT CHANGE 2003/2002)



DATA SOURCE: STATISTICS CANADA

(PERCENT CHANGE 1999 - 2003)



DATA SOURCE: STATISTICS CANADA
NUMBERS INDICATE MANITOBA PROVINCIAL RANK FROM HIGHEST(1) TO LOWEST(10)

MANITOBA BUREAU OF STATSTICS
JUNE 9, 2003

VALUE OF NEW CONSTRUCTION WORK PERFORMED (MILLIONS OF DOLLARS)

	MAN	CAN	NFLD	PEI	NS	NB	QUE	ONT	SASK	ALTA	BC
1999	2,725.5	98,581.1	2,774.3	289.6	3,411.8	2,456.6	16,248.6	33,057.9	4,004.4	20,062.5	12,810.4
2000	2,459.7	104,937.2	2,521.2	318.8	2,678.0	2,355.9	17,457.6	34,722.6	4,278.8	24,458.8	12,666.0
2001	2,805.1	113,650.2	2,440.2	363.8	3,042.8	1,948.2	18,625.7	37,022.3	4,361.0	27,369.2	14,065.0
2002	2,947.7	119,970.6	2,102.9	394.1	3,220.4	2,026.5	22,570.7	41,063.5	4,190.8	26,494.8	13,413.6
2003	2,898.8	123,746.3	2,253.7	364.3	3,545.3	2,085.6	25,043.8	43,230.9	3,903.6	25,186.6	14,134.4

	% CHANGE (YEAR OVER YEAR)										MAN. RANK
1999	-1.8	4.8	37.2	11.7	24.8	41.6	-1.0	14.0	-1.2	-6.8	1.6	9
2000	-9.8	6.4	-9.1	10.1	-21.5	-4.1	7.4	5.0	6.9	21.9	-1.1	9
2001	14.0	8.3	-3.2	14.1	13.6	-17.3	6.7	6.6	1.9	11.9	11.0	2
2002	5.1	5.6	-13.8	8.3	5.8	4.0	21.2	10.9	-3.9	-3.2	-4.6	5
2003	-1.7	3.1	7.2	-7.6	10.1	2.9	11.0	5.3	-6.9	-4.9	5.4	7

DATA SOURCE: STATISTICS CANADA
NOTE: 2001 ACTUAL, 2002 PRELIMINARY ACTUAL, 2003 INTENTIONS.

MANITOBA BUREAU OF STATISTICS
JUN. 9 2003

Manitoba